

Need Help with 2.4.11.3 Test as End Users

Role is created

Level 2 Supply Chain DShafton /naplan

Model Settings 95 million cells Users

Time Versions Users Contents Actions Source Models Modules Dashboards

Users Roles Roles → Modules Roles → Versions Roles → Lists Roles → Actions

+ Insert... - Delete... ↑ Reorder... Export... Refresh

	Landing Dashboard
Full Access	
Product Family Managers	
Account Demand Manager	
Production Managers	

Role given Write access to DEM01 module

Level 2 Supply Chain DShafton /naplan

Model Settings 95 million cells Users

Time Versions Users Contents Actions Source Models Modules Dashboards History Revision Tags Data Tags Lists and Roll-ups General Lists --- Geo Hierarchy --- G1 Region G2 Country G3 Location --- Product Hierarchy --- P1 Product Family P2 Products

Users Roles Roles → Modules Roles → Versions Roles → Lists

+ Insert... - Delete... ↑ Reorder... Export... Refresh

	Product Family Managers
--- DATA MODULES ---	None
DAT01 Beginning Inventory	None
DAT02 Shipping Metrics	None
DAT03 Historic Volumes	None
--- SYSTEM MODULES ---	None
SYS00 Time Settings by Month	None
SYS01 Time Settings By Week	None
SYS02 Time Settings by Year	None
SYS03 Time Settings by Half Year	None
SYS04 Product Details	None
SYS05 Country Details	None
SYS06 Location Details	None
SYS07 Distribution Center Details	None
SYS08 SKU Details	None
SYS09 Account Details	None
---Demand Modules---	None
DEM01 Volume Growth Rates	Write
DEM02 Volume Growth Rates by Week	Read
DEM03 Demand Forecast	Read

Role given write access to Forecast version

The screenshot shows the Anaplan interface for 'Level 2 Supply Chain DShafton'. The 'Users' tab is active, and the 'Roles -> Versions' sub-tab is selected. The 'Forecast' version is highlighted, and the 'Write' permission is assigned to the 'Product Family Managers' role.

Version	Role	Permission
Actual	Product Family Managers	Read
Forecast	Product Family Managers	Write

Assign my user account to role

The screenshot shows the Anaplan interface for 'Level 2 Supply Chain DShafton'. The 'Users' tab is active, and the 'Product Family Managers' role is assigned to the user 'dshafton1@gmail.com'.

User	First Name	Last Name	Model Role	P1 Product Family Write	P1 Product Family Read
dshafton1@gmail.com	David	Shafton	Product Family Managers	Chocolates	All Products

Set up Lists P1 and Accounts for Selective Access

The screenshot shows the Anaplan interface for 'Level 2 Supply Chain DShafton'. The 'General Lists' tab is active, and the 'P1 Product Family' and 'Accounts' lists are selected. The 'Selective Access' checkbox is checked for both lists.

List	Top Level	Parent Hierarchy	Selective Access
--- Geo Hierarchy ---			
G1 Region	All Regions		
G2 Country		G1 Region	
G3 Location		G2 Country	
--- Product Hierarchy ---			
P1 Product Family	All Products		<input checked="" type="checkbox"/>
P2 Products		P1 Product Family	
P3 SKU		P2 Products	
--- Other Lists ---			
Accounts	All Accounts		<input checked="" type="checkbox"/>
Size	All Sizes		
Shipping Methods	All Shipping Method		
--- Subsets ---			

Set up my user account with following list access:

Level 2 Supply Chain DShafton anaplan [Try the new model experience](#)

Model Settings 95 million cells

Users

Users Roles Roles → Modules Roles → Versions Roles → Lists Roles → Actions

Add user Delete users Import Export Refresh

	P1 Product Family Write	P1 Product Family Read	Accounts Write	Accounts Read
dshafton1@gmail.com	Chocolates	All Products		All Accounts

Open module DEM01 and have write access (blue) to Chocolates and read only to others (black)

Level 2 Supply Chain DShafton anaplan

DEM01 Volume Growth Rates

View Edit Format Data

Growth %

DEM01 Volume Growth Rates Growth %

	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20	H1 FY20
Chocolates	1%	3%	2%	5%	1%	5%	
Sours	1%	5%	2%	3%	4%	1%	
Taffy	2%	2%	2%	3%	2%	5%	
Fudge	5%	2%	4%	4%	1%	1%	
All Products							

Open UX and everything is empty (scratch head?)

My Pages Global Demand Assumptions Elevate

Global Demand Assumptions Chocolates All Accounts Jan 20 Growth %

Growth Percentage Increase

Chocolates
Sours
Taffy
Fudge

Just checking, if I change my user role back to Full Access:

Level 2 Supply Chain DShafton

anaplan

Model Settings

95 million cells

Time

Versions

**Users**

Contents

Actions

Users

Roles

Roles → Modules

Roles → Versions

Roles → Lists

Roles → Actions

Add user

Delete users

Import

Export

Refresh

Q

	First Name	Last Name	Model Role
dshafton1@gmail.com	David	Shafton	Full Access

Now I have write access (blue/purple) to Chocolates and read only to others (black)

My Pages

Global Demand Assumptions

Elevate

Q

?

D

Global Demand Assumptions

Chocolates

All Accounts

Jan 20

Growth %

Reset

Growth Percentage Increase

	Jan 20	Feb 20	Mar 20	Apr 20	May 20	Jun 20
Chocolates	1%	3%	2%	5%	1%	5%
Sours	1%	5%	2%	3%	4%	1%
Taffy	2%	2%	2%	3%	2%	5%
Fudge	5%	2%	4%	4%	1%	1%