

# Introduction to Model Building



## Lesson List

Use this checklist to keep track of your progress through the lessons. Use the Notes field to write yourself any reminders about topics you want to revisit later or questions that you have.

### Getting Started

- Logging in to Anaplan
- Launchpad Features

Notes

### Central Library

- Anaplan Time
- Time Settings
- Version Settings
- Switchover
- Version Formulas
- Introduction to Lists
- Creating Lists + Putting It All Together Exercise 1
- Hierarchical Lists
- Naming Conventions for Hierarchical Lists
- Adding List Properties
- Import to a List
- List Subsets
- Putting It All Together Exercise 2

### Engine

- Introduction to Modules
- Creating Modules: Dimensions and Line Items
- Format and Structural Settings for Line Items
- Pivot and Default Views
- Import to a Module
- Putting It All Together Exercise 3
- Adding Formulas: Math and Reference
- Summary Settings
- Adding Formulas: Functions and Logical Operators
- Style Settings
- More Ways to Customize Views
- Putting it all Together Exercise 4
- Actions Menu
- Model History
- Putting it all Together: Challenge Level

### UX (User Experience)

- Introduction to User Experience
- Creating Dashboards: Adding Text and Module Views
- Publishing Charts to Dashboards
- Conditional Formatting
- Synchronize Line Items
- Sorting
- Filtering
- Functional Areas and Contents Panel
- Adding Users
- Roles
- Selective Access
- Model Roles vs. Selective Access

### Complete the Course

- Extra Practice
- Certification Project