

Anaplan New UX Feedback

Pros

- Training is pretty straight-forward, easy to pick up how it all works
- Boards look good on the Desktop App, cards sync pretty well
- The Mobile App functions well
 - Clicking into a card and being able to arrow back and forth to the other cards is convenient
- Board Designer is easy to use, straight-forward in replicating dashboards in the old UX
- Loads data quickly

Cons

- Desktop functionality is significantly limited by the constraints of the vertical columns in the Board Designer
 - Grid cards do not allow the column widths of lists or line items in a module to be fixed, limiting (see Appendix 1)
 - Blank cards used in Desktop App to fill unneeded space are treated as any other card in Mobile App (see below)
- Visualization design in a desktop app often does not translate to the mobile app
 - Some boards look good in the Desktop App, not so good on tablet (see Appendix 2)
 - Graphs that looked fine in the desktop app lose their data labels and X Axis labels in the mobile app (see Appendix (see Appendix 3))
- Cannot add ad-hoc conditional formatting to a Grid Card/custom view within New UX
 - Only workaround (that I can find) is to save a new view with conditional formatting in development, sync to production, then use newly-created view as module source. But since you can't edit a saved view in the new UX, you have to make any changes in development and sync multiple times, even for minor changes
- In an App Contents page, you cannot manually set the order of Pages within a Category, or the order of the Categories
 - My workaround is to put a roman numeral in front of each Page's name to order them, but it's pretty cumbersome with a lot of pages (see Appendix 4)
- Worksheets are not extremely useful on Desktop, unless you have a source module many column fields

Appendix 1 – Line Item/List Column Width Constraints

**Data redacted to protect confidential non-public financials*

2:01 PM Thu Oct 3

i. Retail Expense Report - EVP

Retail Expense Report - Summary

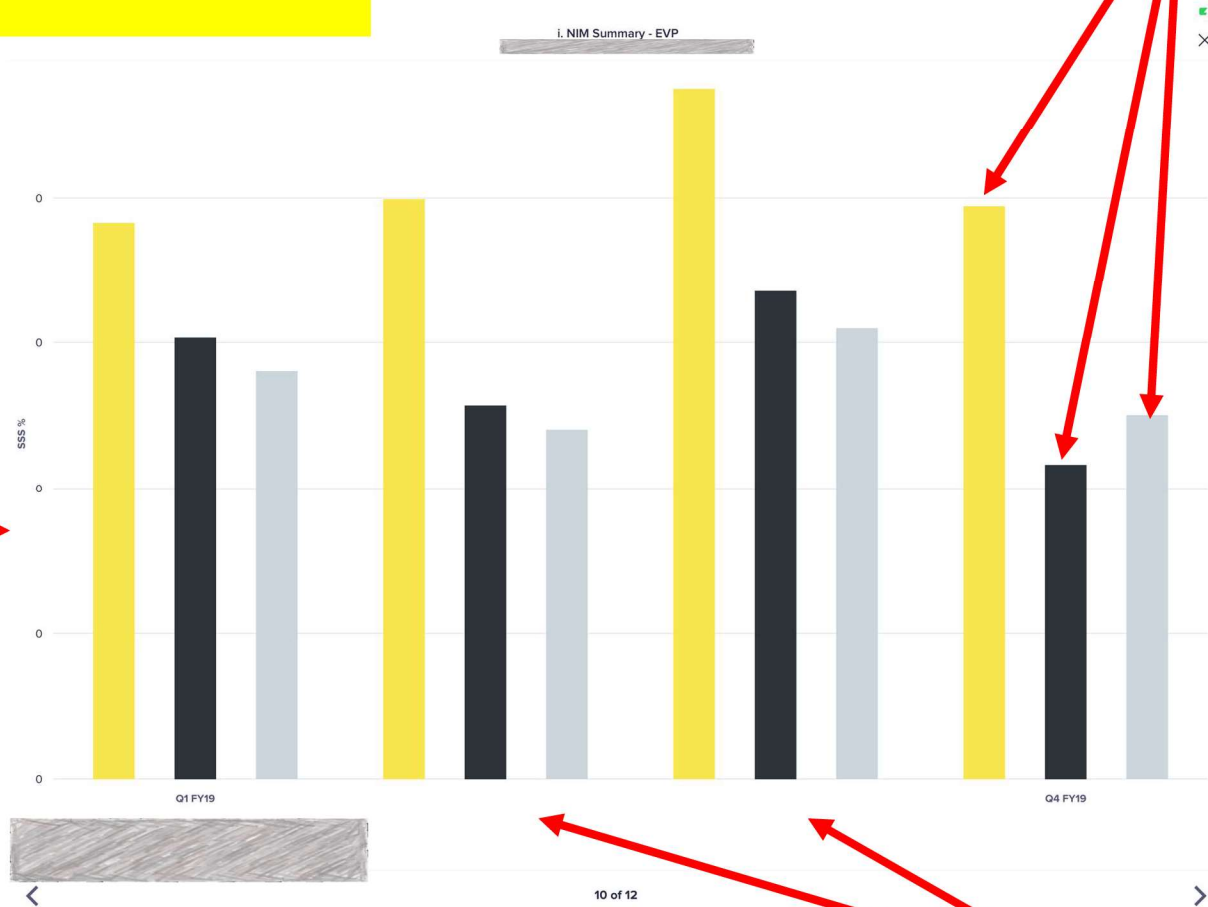
	Act/Fcst \$	Act/Fcst % of S...	Plan \$	Plan % of Sales	vs. Plan bps B/...	vs. Plan \$ B/(W)	Fcst \$	Fcst % of Sales	vs. Fcst \$ B/(W)	vs. Fcst bps B/(...)
R_Salaries										
R_Rent-building										
R_Utilities incl...										
R_Depreciatio...										
R_Payroll taxes										
R_Salaries-inc...										
Retail Expense Report										
511110R - Store...										
511130R - Sal-L...										
511140R - Stor...										
R2_Hourly Labor										

List values used in Grid View of a module are not readable due to the non-adjustable column widths, in Desktop/Mobile App

Appendix 3 – Functionality Loss: Desktop vs. Mobile App; Graph Axis/Label Issues

No way that I can find to change the formatting of Y Axes; values are %s so they're shown as 0s in *number* format

Data labels are missing on my bar charts in Mobile App, but show in Desktop App



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Missing X Axis labels for Q2/Q3 FY19 in Mobile App

Appendix 4 – Workaround to Manually Sort Pages/Categories in App Home Page

II. Expense Reporting & Analysis

 **i.** Retail Expense Report - EVP

 ii. Admin Expense Report

 iii. ZBB Scorecard Summary

 iv. ZBB Scorecard Drill Down (Excl. 18, 19, and 20)