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Anaplanner's France

Purpose-built for Connected Planning

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Mardi 5 Octobre 2021
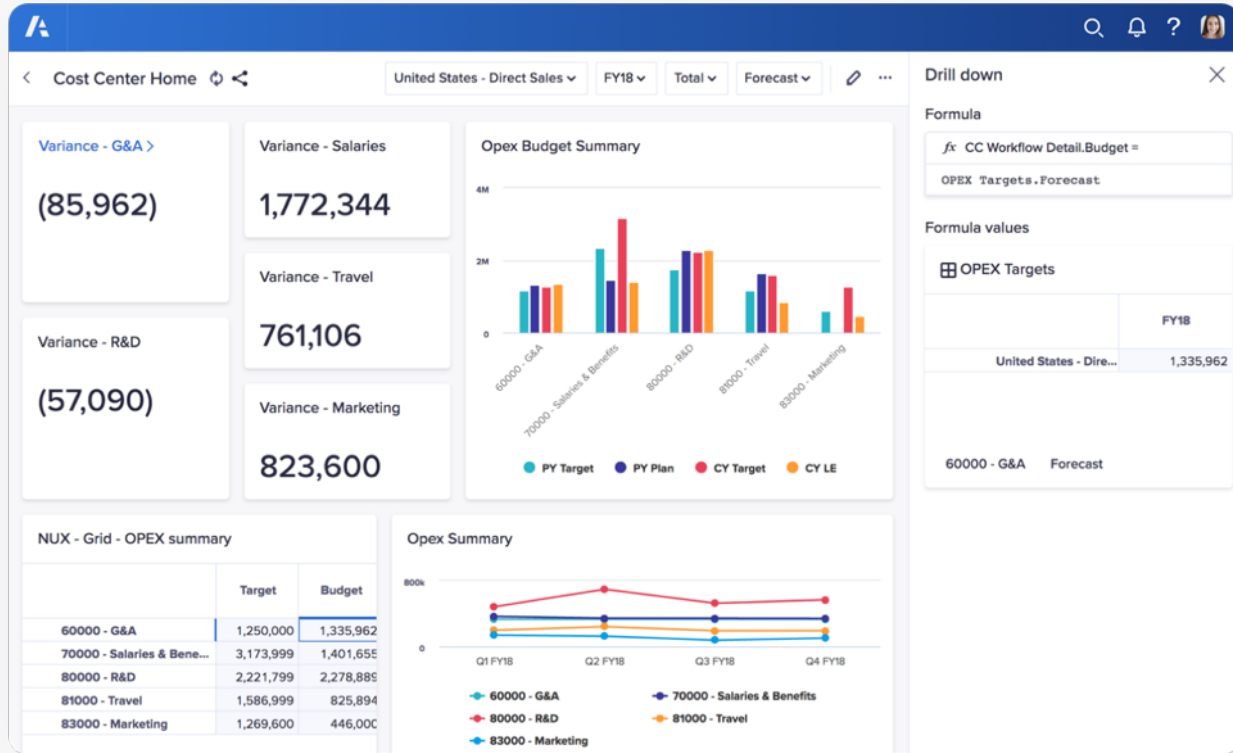
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User experience: User interface

New UX taxonomy & structure

APP

Home

APP TOC (Table of Contents)

INVENTORY PAGES

- All Apps
- My Pages
- All Models

PAGE TYPES

Boards

Worksheets

My Pages

Reports

DATA SOURCE: MULTIPLE MODELS

Sales Forecasting

Supply Chain

CARDS (page components)

KPI
$1,432

Visualization Charts

Grid

Field

Text
Type here

Image
L GO   Product #123

and more!

DESIGN (create or edit a page)

Page and View Designer

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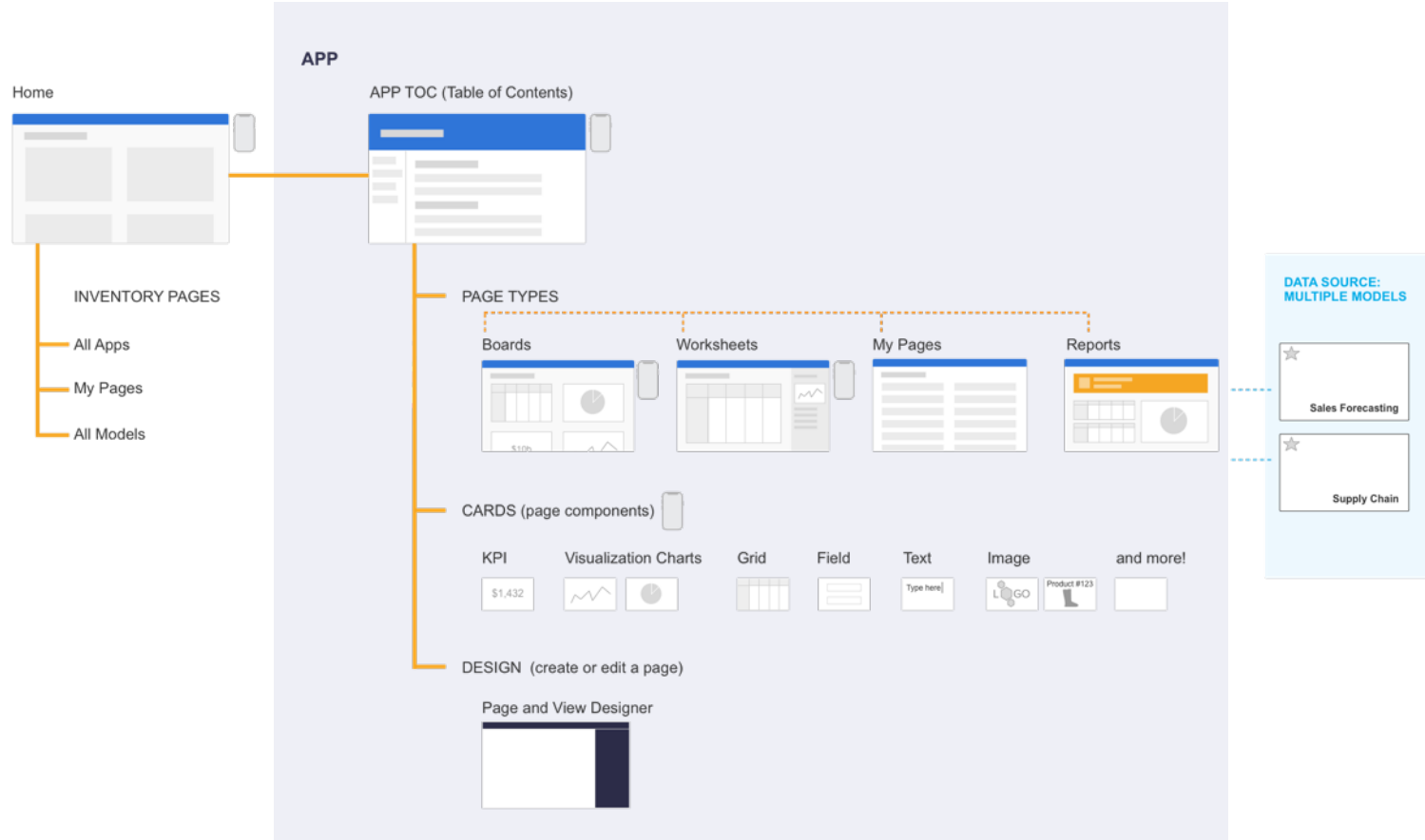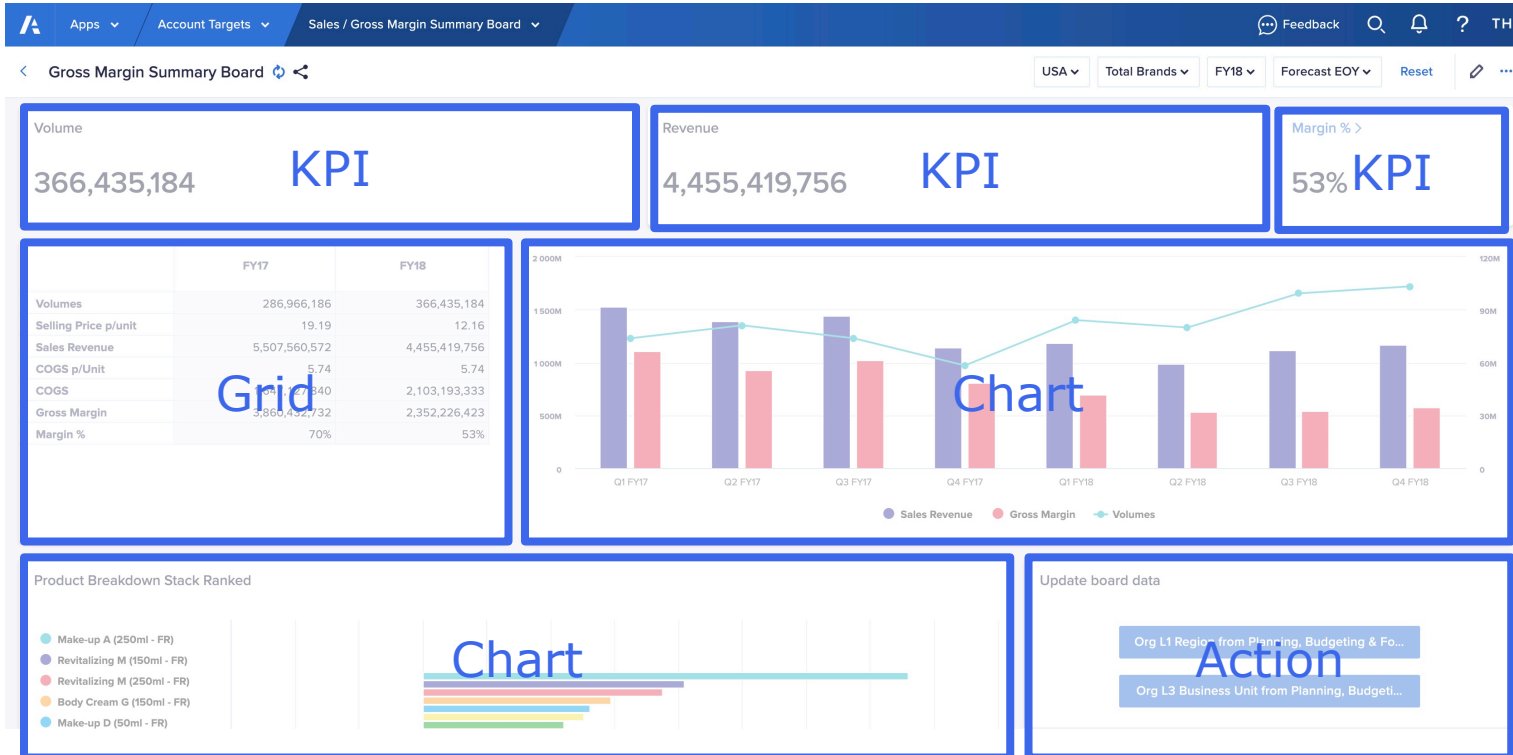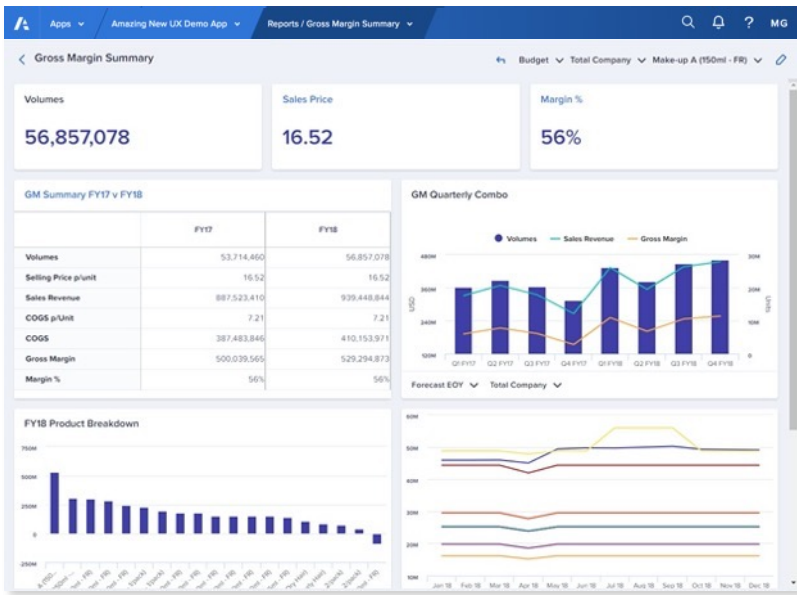
Cards

Cards are designed to display data in the best way for you to carry out your data analysis
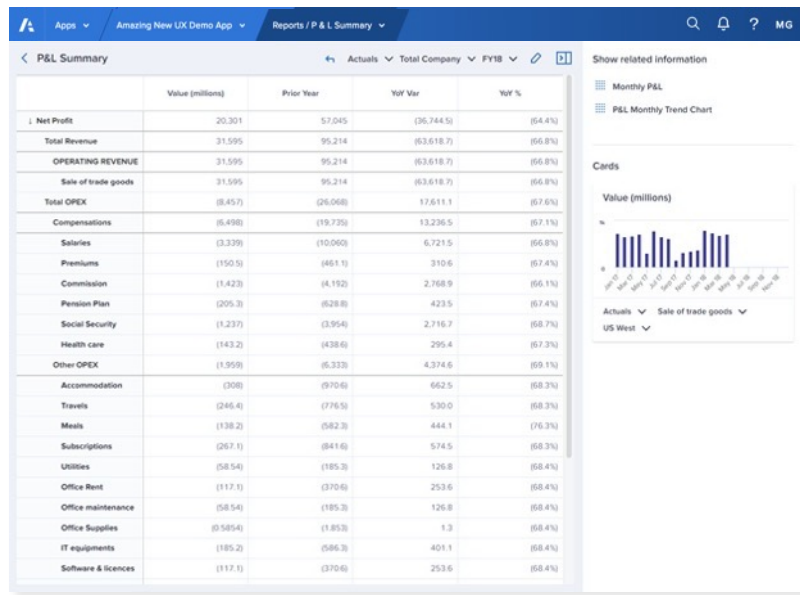Some card types allow you to interact with your data
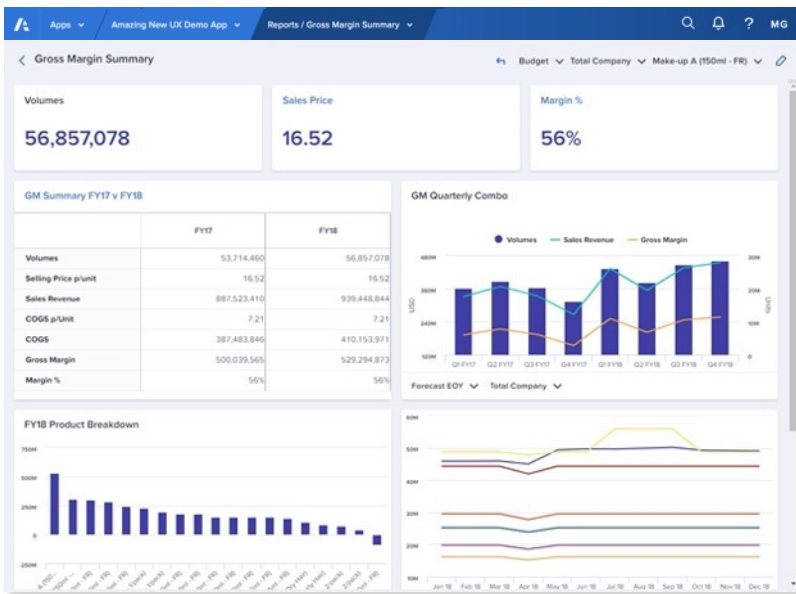
Pages

Board
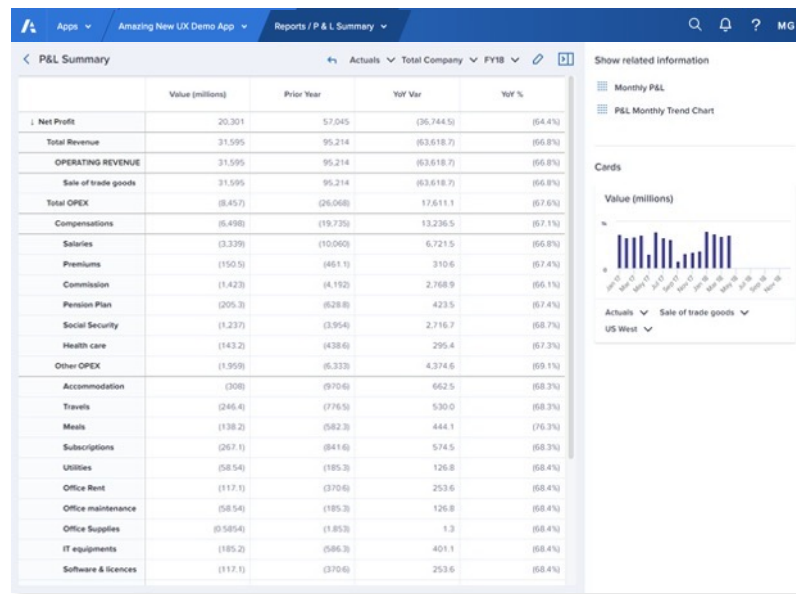"Overview"

Worksheet
"Detail"

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Pages

Board
"Overview"

Worksheet
"Detail"

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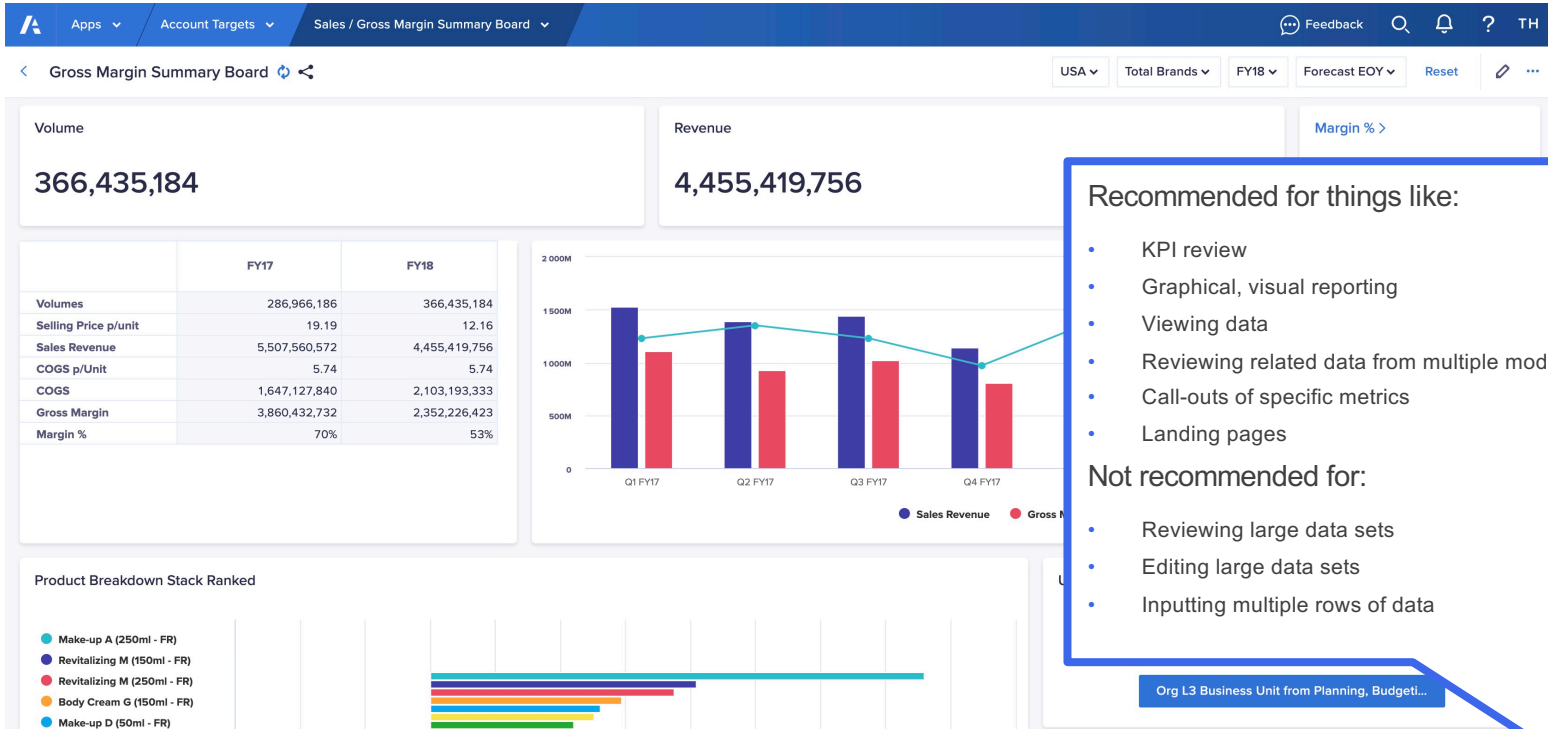
Boards

Visualize and edit data in a highly polished way

Recommended for things like:

- KPI review
- Graphical, visual reporting
- Viewing data
- Reviewing related data from multiple modules
- Call-outs of specific metrics
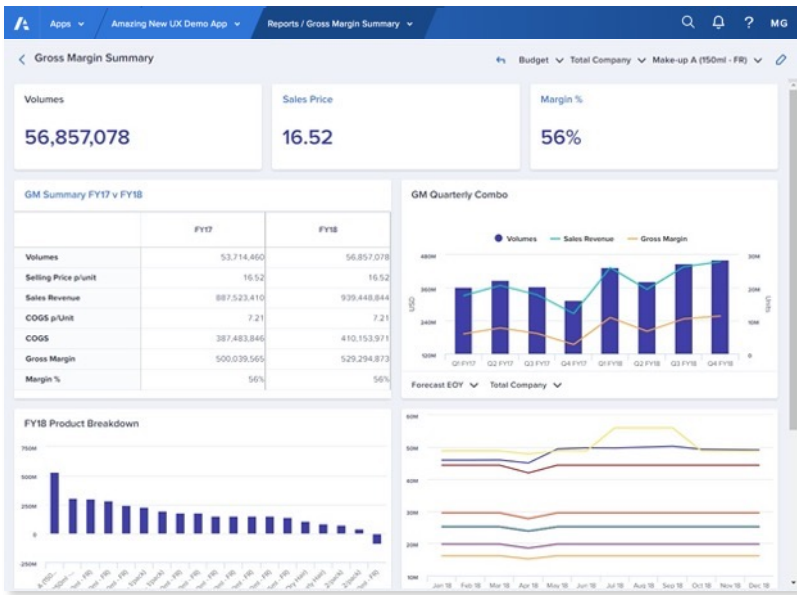- Landing pages

Not recommended for:

- Reviewing large data sets
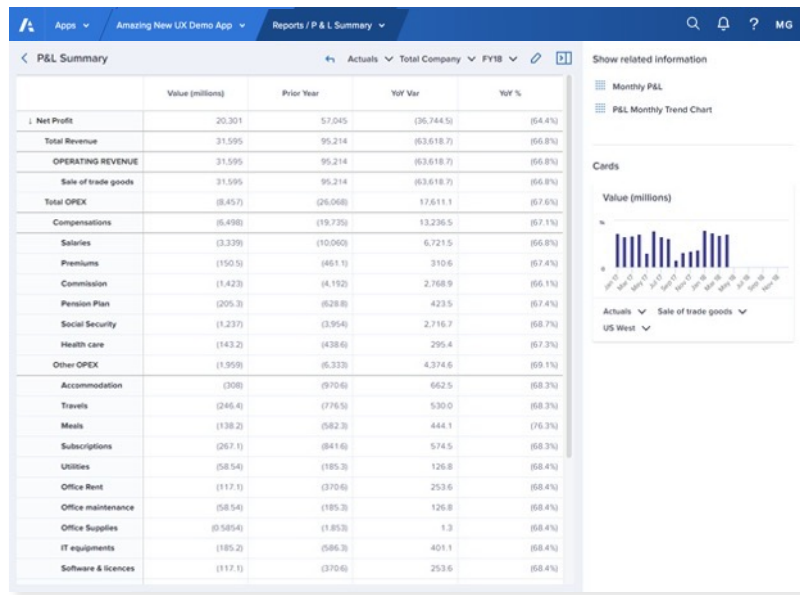- Editing large data sets
- Inputting multiple rows of data

Pages

Board
"Overview"

Worksheet
"Detail"

Worksheets: Insights panel

## Easily uncover supporting data, drivers, and assumptions

Links to related pages or pages with supporting data

Anything that supports the data in the main grid should be placed here
- Can be drivers and assumptions
- If the data on this card is too dense for the insights panel, only use the title card

Visual card

Clicking a card in the panel will bring it into the main data area as a secondary item

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Recommendations – Page d'accueil

‹ Home Page ⟳ ⤴ ✎ ⋯
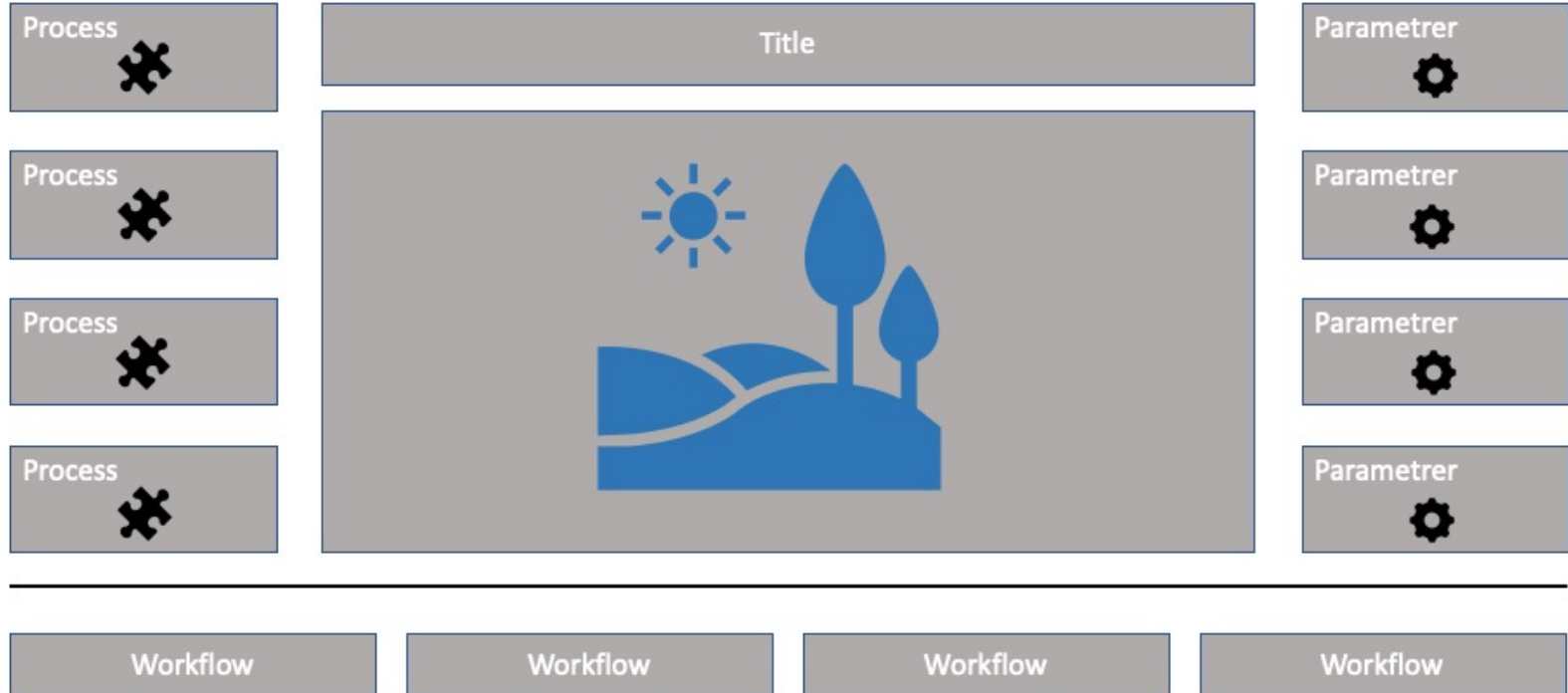
Fiabilisation des données ›

Réalisation des Comptes Clients

Campagne

2018

Cotisations ›

Paramètres campagne ›

Prestations ›

Définition des Rôles ›

Compte de Résultat ›
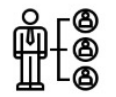
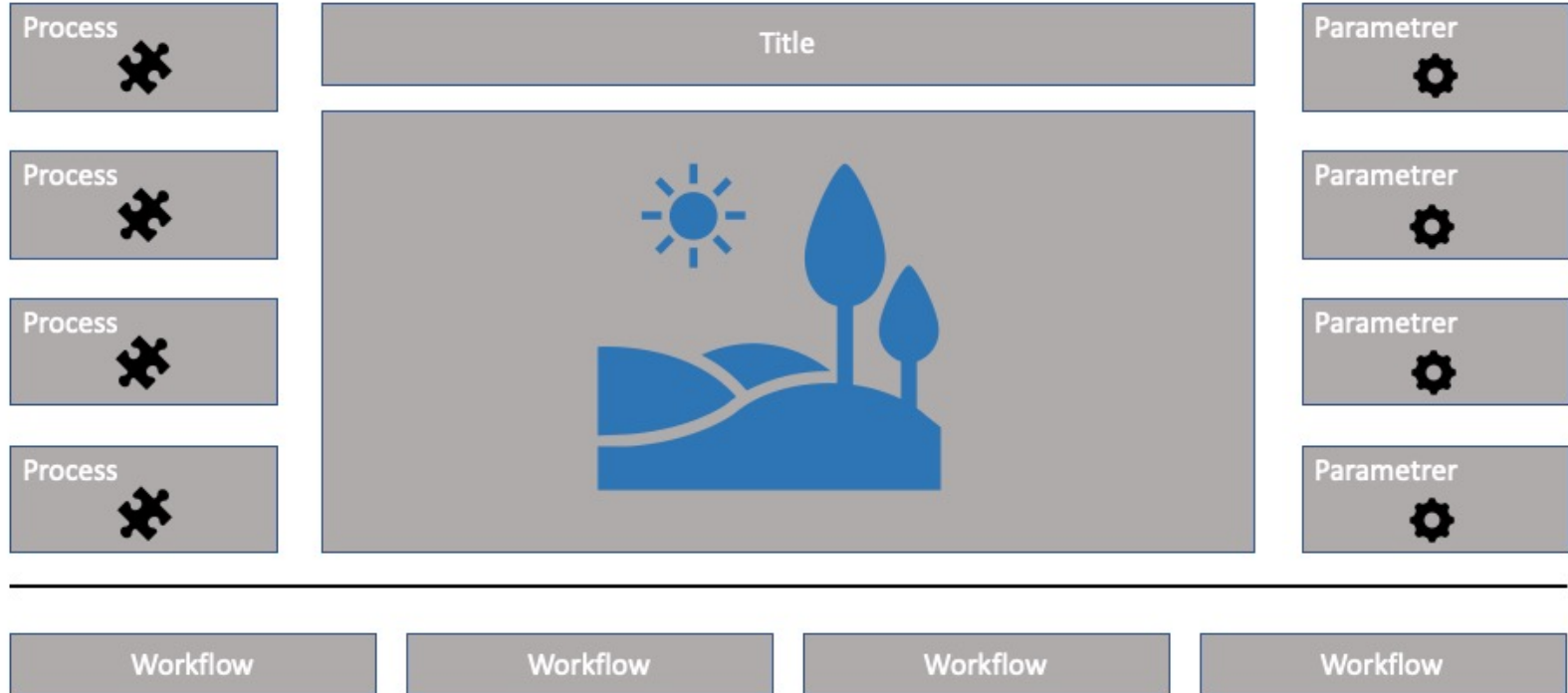## Import des données ›

Processus de fiabilisation ›

Processus de validation ›

Import des données	Validation des Comptes clients	Diffusion
Terminé	En cours	Non Démarré

Recommendations – Page d'accueil

Recommendations – Page d'accueil

S&OP Landing Page ⟳ ⌁   Clubs ∨   ⋯

HALLAWAY
by Anaplan

S&OP

Product Review >

04.2 New Product Launch >

04.3 Product Rationalization >

Demand Review >

05.2 Statistical Forecast Review >

05.4 Sales Forecast Review >

05.5 Customer Forecast Entry >

05.7 Finance Forecast Review >

05.3 Marketing Forecast Review >

Supply Review >

06.2 Inventory Review >

06.1 Production Planning >

06.4 Capacity Planning >

03.6 Scenario Compare >

Pre-S&OP >

03.6 Scenario Compare >

07.1 Action Items & Decisions >

Executive S&OP >

07.1 Action Items & Decisions >

07.2 Forecast Performance >

Decisions

07.1 Action Items & Decisions >

07.2 Forecast Performance >

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Implementation best practices

The U.S.E.R methodology

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U.S.E.R methodology

Understand

The value
Identify the personas and key features that can enhance your planning experience

Sketch

The design
Wireframe the user experience and pages

Execute

The plan
Build apps and pages after completing the UX training

CONTINUOUS ITERATION

Repeat

The process
Gather, share, and reflect on user feedback, incorporating what you've learned

1

2

3

4

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Resources to get started

Understand

Identify the Value for your context

Sketch

Follow the Model Design process

Leverage Front-to-Back design

Execute

Take the e-learning

Follow the Planual

Follow Best Practices

Repeat

Join the UX Research Program

Keep up with the Releases

More UX Best Practices

USER Methodology overview
Leveraging Personas
UX analogies

UX Roles Overview

Top 5 Best Practices
MOBILE Best Practices
ALM for the UX
Forms Best Practices
Copy Branch Best Practices

Use the Dashboard Import Tool

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Management Reporting - Paramétrage

Q

A

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