

Accounts + ADD ⋮	
Net Worth	\$798,059.73
▸ Banking	\$33,885.00
▾ Investments	\$303,066.65
▸ Brokerage	\$21,484.04
▾ Retirement	\$221,915.62
T. Rowe Price 401 (K)	\$18,019.18
Vanguard IRA	\$433,343.00
Vanguard Roth IRA	\$26,608.54
▸ Other Investments	\$59,636.99
▸ Property	\$662,145.00
▸ Loans	-\$201,036.92

Simplifi Accounts List

Investments

Portfolio

Balances

Performance

Beta

T. Rowe Price 4... ▾

Market value ⓘ

\$80,647.98

Quotes updated Jan 06, 2023 • 11:09 PM ET ↻

Today's change

\$0.00 (0.00%)

Holdings

+ ADD

Symbol	Name ↑	Shares	Price	Value	1 Day \$	1 Day %
TRRDX	T. Rowe Price Retirem...	650.684	\$24.93	\$16,221.55	\$0.00	0.00%
VFIAX	Vanguard 500 Index ...	179.296	\$359.33	\$64,426.43	\$0.00	0.00%

Simplifi Holdings and Market Value

HOMEVIEW ACCOUNT DETAILSTAKE ACTIONRESEARCH INVESTMENTSPLAN & LEARN

Account Dashboard

MAGEE TECHNOLOGIES, LLC 401K PLAN

INVESTMENTS

InvestmentsInvestment Balance DetailsInvestments and ContributionsFuture Investment ElectionsAsset Allocation

Search Investment

As of 01/06/2023

\$

\$

Investment	Balance	Change in Balance	Vested Balance	Shares	Price	Change in Price
RETIREMENT 2040 FUND	\$18,019.18	▲ \$346.94	\$18,019.18	722.7910	\$24.93	▲ \$0.48
VANGUARD 500 INDEX ADMIRAL	\$66,783.24	▲ \$1,492.41	\$66,783.24	185.8549	\$359.33	▲ \$8.03

Total Account Balance:

\$84,802.42

Research Investments

Change Investments

Current performance may be lower or higher than the quoted past performance, which cannot guarantee future results. Share price, principal value, and return will vary and you may have a gain or loss when you sell your shares. For up-to-date standardized total returns, including the most recent quarter-end performance, please [click here](#).