






One-side Exclude transfer issue with split transactions

1) Below is the originating paycheck transaction and 2 linked transfers

▼ June 2023						
BoA - HSA Cash	✓	Jun 14, 2023	[REDACTED]	Ally - Common	 	+259.62
WageWorks - Dependents...	✓	Jun 14, 2023	[REDACTED]	Ally - Common	 	+134.62
Ally - Common	✓	Jun 14, 2023	[REDACTED]	--- Split ---		+ [REDACTED]

2) Opening one of the linked transfers will reveal the automatically set *Exclude* visibility flags

Transaction detail

Follow-up flag: None Reviewed

Account: BoA - HSA Cash | Status: Cleared | Date: 06/14/2023

Recurring bill: Series: [REDACTED] [UNLINK](#)

Payee: [REDACTED] | Amount: \$+259.62

Both sides of transfer detected [Go to other side](#)

Category: Ally - Common | Tags: [REDACTED]

SPLIT TRANSACTION Use to assign multiple tags or categories

Visibility: Exclude from Reports Exclude from Spending Plan

Additional Info: Note: Add your note here

Attachments: [REDACTED]

[DELETE](#) [UPDATE](#)

3) Attempting to update the *Exclude* on the linked transfer results in this error. However, updating the *Exclude* originating transaction does not automatically update the *Exclude* on the linked transfers anymore

An error occurred

Cannot update transaction "[REDACTED]" the other side of the transfer is in a split. To update it, edit the transfer transaction in the transfer account

[GOT IT](#)