

Securities Continued

name in the Portfolio View or in the Investment Dashboard for the Holdings and Top Mover cards. This brings up a menu that allows you to Edit a Security or see an overview (a web page that has news and information).

To add a security in **Windows**, go to **Tools > Security List** and added the new security. In the pop up, you can then specify a type of investment vehicle for the security. Quicken's standard security types are Stock; Mutual Fund; US Savings Bond; Bond; Emp. Stock Opt.; ESPP; CD; Market Index; and Other.



May 2023 Releases

We have released R49.29 this month for Windows users. Before you install this update, we recommend you perform a One Step Update to ensure that your data is synced to the cloud. You should also make a backup of your data file.

The biggest fixes that were addressed in this release was a crash sometimes occurred when loading corrupted or empty attachment files and the issue where the add button didn't work for adding transaction attachments.

To update Quicken for Windows, please visit this [support article](#).

For Mac users, Version 7.0.02 and 7.0.3 was released this month. These releases requires macOS 10.15 (Catalina) or higher.

Many fixes were added like: the bug that could prevent the portfolio view from saving and restoring view setting and the issue that caused funding accounts to be disabled for bill pay customers.

For more details about the release and the changes that were made, please visit this [support article](#).

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