

Something for Both: Securities

Many who use Quicken, use the many investment features it offers. You can import, create, and delete securities in Quicken.

First things first, it would be good to know where your securities are located in Quicken.

For **Windows users**, You can access your Security List by going to **Tools menu** → **Security List** or

pressing Ctrl + Y. From the list, you can see what securities you are tracking, edit or delete those securities, and add new securities.

For **Mac Users**, You can access your Security List by going to Window menu → **Securities** or **pressing Shift+Command+R**.

To create a security in **Mac**, choose Window menu > Securities. Click the Add button at the bottom of the window > Enter information about the security you're creating > Click Save when you are done.

A quick way to get more information or edit a security **in Mac** is by clicking on the security



“You can import, create, and delete securities in Quicken.”