

Presentation

With this tutorial we are providing you with:

- Instructions on how to have your own Kubernetes cluster in your laptop.
- A D2 Helm Chart already configured. You can deploy a complete Documentum stack with a single command.
- As much practical information as posible about how this is done, so you can use it as foundations for further learning.

Slides go straight to the point, but I've added extensive footnotes with additional information when possible.

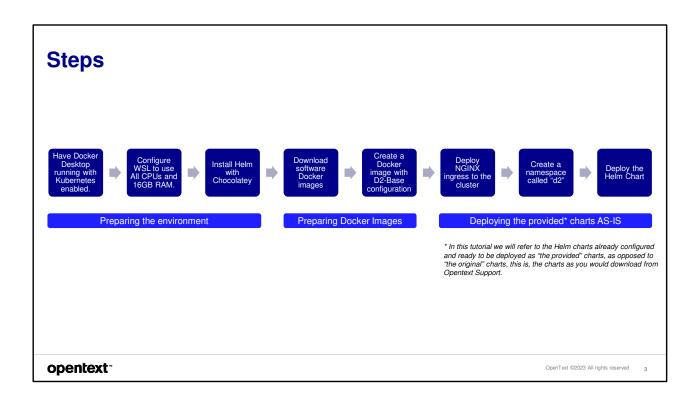
Benefits:

- Quickly deploy the 23.2 Documentum stack with a single command.
- Learning how you can do it yourself in the future, if needed.
- Familiarize yourself with Kubernetes technology.
- Not having to pay for a cloud Kubernetes service just for learning purposes.
- Quickly deploy new versions of the Documentum stack as soon as they are released.

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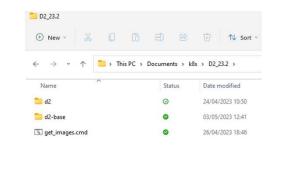
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Getting the tutorial package

- Download the file named "Tutorial K8s D2 23_2.7z" accompanying this tutorial and extract it.
- The package contains three elements:
 - "d2" folder Is the 23.2 Helm chart already configured to be deployed in your Kubernetes cluster with a single command. We will refer to them as "the provided" charts, for the purpose of this tutorial.
 - "d2-base" folder contains some arctifacts required to deploy the D2 Base configuration as part of your deployment.
 - get_images.cmd it's a very simple script that will pull the required Docker images from Opentext's Docker registry.



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Installing Docker Desktop with Kubernetes Support (1)

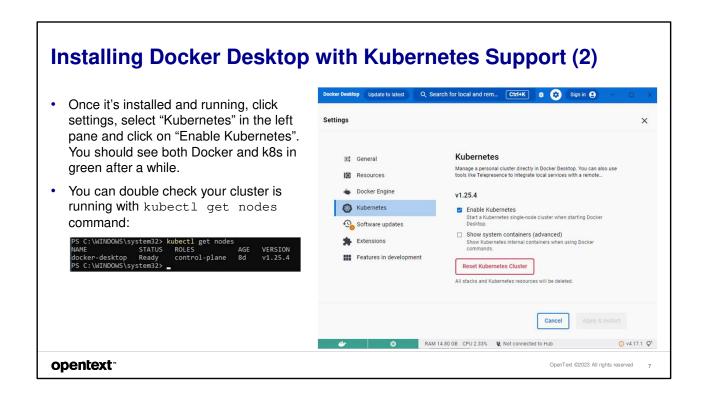
- Docker Desktop has an option to enable Kubernetes. It deploys a complete k8s cluster in your laptop.
- A prerequisite to use this kubernetes flavour is to have WSL2 enabled. Complete instructions can be found here: https://learn.microsoft.com/en-us/windows/wsl/install
- In most cases, opening an elevated Powershell and issuing the command wsl --install will suffice (you may need to enable it before under "Add Windows Features").
- Instructions to install Docker Desktop can be found here: https://docs.docker.com/desktop/install/windows-install/
- No need to install additional Linux distros. Docker Desktop will install the required ones.

```
PS C:\WINDOWS\system32> wsl --list
Windows Subsystem for Linux Distributions:
docker-desktop-data (Default)
docker-desktop
PS C:\WINDOWS\system32>
```

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Configuring WSL for additional CPU&RAM

- We recommend host system to feature 32GB RAM, so at least 16GB can be easily assigned to WSL2's VM.
- The CPU and RAM resources of WSL2 by default, are not enough for deploying the Documentum platform.
- Shutdown Docker desktop.
- Shutdown WSL2 by issuing wsl --shutdown
- Create a new file under C:\Users\<your_user_name> called .wslconfig (dot wslconfig) with the following content (copy and paste from this slide notes):

```
# Settings apply across all Linux distros running on WSL 2
[ws12]

# Limits VM memory to use no more than 16 GB, this can be set as whole numbers using GB or MB memory=16GB

#Comment (or do not include) the following line so VM uses all available Logical Processors #processors=6
```

Next time you launch Docker Desktop, the new values (all vCPUs & 16GB RAM) will be picked up.

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About Docker Desktop

Documentation

Quick Start Guide

Docker Hub

Pause

Restart

------Source for .wslconfig------

Settings apply across all Linux distros running on WSL 2 [wsl2]

Limits VM memory to use no more than 16 GB, this can be set as whole numbers using GB or MB memory=16GB

#Comment (or do not include) the following line so VM uses all available Logical Processors
#processors=6

Installing Helm with Chocolatey

- Helm will be used to automatically deploy our workload to the k8s cluster using Helm charts.
- Easiest way to install Helm is via Chocolatey package manager (on Windows)
- Chocolatey can be downloaded from: https://chocolatey.org/install
- Once Chocolatey is installed, issue the following command from an elevated Powershell:
 - choco install Kubernetes-Helm
- Deploy mysql to your cluster to test Helm is working as expected:
- helm repo add bitnami https://charts.bitnami.com/bitnami
- helm repo update
- helm install bitnami/mysql --generate-name
- Test mysql is running by issuing:
 - kubectl get pods
- · Once is working, uninstall it to save resources:

PS C:\WINDOWS\system32> helm uninstall mysql-1683196330 release "mysql-1683196330" uninstalled

```
PS C:\WINDOWS\system32> helm install bitnami/mysql --generate-name
NAME: mysql-1683196330
LAST DEPLOYED: Thu May 4 12:32:10 2023
NAMESPACE: default
STATUS: deployed
REVISION: 1
TEST SUITE: None
NOTES:
CHART NAME: mysql
CHART VERSION: 9.9.0
APP VERSION: 8.0.33
PS C:\WINDOWS\system32> kubectl get pods
NAME
READY STATUS RESTARTS AGE
```

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Downloading software images

- Binaries are downloaded as Docker images from Opentext's Docker registry.
- · Login into Opentext's Docker registry with your Opentext username and password:

```
docker login registry.opentext.com
```

• Pull images from the registry. For your convenience, use a cmd script such as:

- This operation may take quite some time (only once) depending on your internet connection.
- A sample script is provided, valid for 23.2. (get_images.cmd). Not all images are used.

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The downloading (pulling) process will take some hours, but you can leave it totally unattended. Compare this to downloading every single binary installer one by one from Opentext Support.

Postgres database is pulled directly from Docker's hub (no need to be logged in). Is tagged as registry.opentext.com/cs/pg for convenience (there's a variable in Helm chart for the repository name –registry.opentext.com and it has been historically named as cs/pg by Engineering)

------Source for get_images.cmd:-----

docker pull postgres:15.1

docker tag postgres:15.1 registry.opentext.com/cs/pg:15.1

docker pull registry.opentext.com/dctm-d2pp-classic-ol:23.2

docker pull registry.opentext.com/dctm-d2pp-config-ol:23.2

docker pull registry.opentext.com/dctm-d2pp-installer-ol:23.2

docker pull registry.opentext.com/dctm-d2pp-rest-ol:23.2

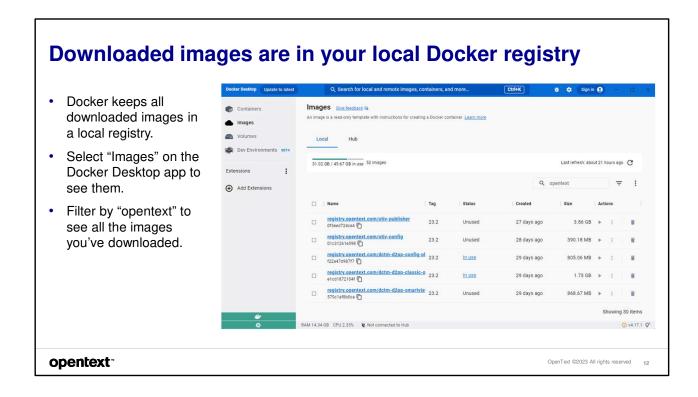
docker pull registry.opentext.com/dctm-d2pp-smartview-ol:23.2

docker pull registry.opentext.com/dctm-d2pp-ijms-ol:23.2

docker pull registry.opentext.com/dctm-tomcat:23.2

docker pull registry.opentext.com/dctm-server:23.2

docker pull registry.opentext.com/dctm-d2pp-ijms-ol:23.2 docker pull registry.opentext.com/dctm-xcp-installer:23.2 docker pull registry.opentext.com/dctm-xcp-apphost:23.2 docker pull registry.opentext.com/dctm-workflow-designer:23.2 docker pull registry.opentext.com/dctm-server:23.1.1 docker pull registry.opentext.com/dctm-rest:23.2 docker pull registry.opentext.com/dctm-xplore-indexserver:22.1.2 docker pull registry.opentext.com/dctm-xplore-indexagent:22.1.2 docker pull registry.opentext.com/dctm-xplore-cps:22.1.2 docker pull registry.opentext.com/dctm-admin:23.2 docker pull registry.opentext.com/dctm-content-connect:23.2 docker pull registry.opentext.com/dctm-content-connect-dbinit:23.2 docker logout



Creating a Docker image with D2-Base configuration

- You need to create a Docker image containing the D2-Base application DAR and ZIP files.
- · The provided Helm charts are already configured to use it.
- In powershell, cd to the directory named "d2-base". Inside there's a Dockerfile that will create the image for you.
- Issue the following command to create the Docker image (one line, the dot at the end must remain)

```
docker build -f Dockerfile -t d2customdar:latest --build-arg

CUSTOM_FILE_NAME=D2-Base-Export-Config.zip --build-arg CUSTOM_DAR_FILE=D2-

Base.dar --no-cache .

CNUSER'S Institution (USTOM FILE NAME-D2-Base-Export-Config.zip --build-arg CUSTOM FILE-D2-Base-Export-Config.zip --build-arg CUST
```

```
| S C:\Users\jsotomay\One\Defrite - Openfext\Uocuments\\u00eds\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00fc\U00
```

Why is this step needed?

When CS and D2-Config pods do boot up, several initialization and installation scripts are run.

Some of these scripts are in charge of deploying DAR files and D2 configurations. These scripts expect to find DAR and config files at some preconfigured directories. But obviously, Opentext is shipping the Docker images without our configurations. How can we include them?

We are creating this small Docker image just containing (mostly) our DAR and ZIP files inside it.

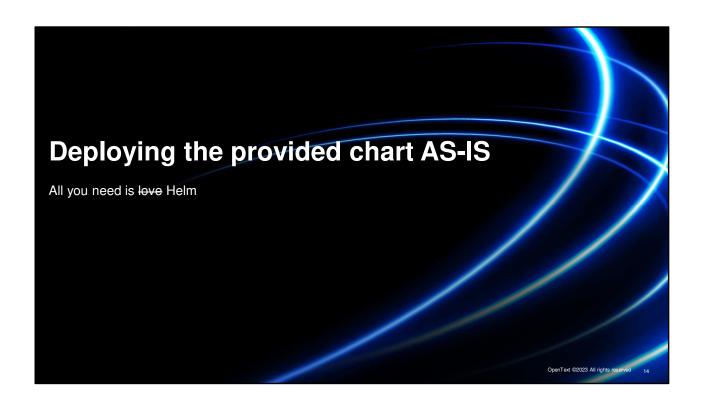
During deployment, we are creating a container from our image, and we make it part of the CS and D2 Config pods.

This way, we are mounting the directories containing our files inside the original pod's filesystem, so the scripts can pick them up for installation.

-----Source for Dockerfile -----

```
FROM busybox:1.28
ARG CUSTOM_FILE_NAME
ARG CUSTOM_DAR_FILE
```

```
RUN adduser -D -H dmadmin &&\
  mkdir -p /opt/D2-install/custom && \
  chown -R dmadmin:dmadmin /opt/D2-install/custom
  COPY --chown=dmadmin:dmadmin $CUSTOM_FILE_NAME /opt/D2-
install/custom/
  COPY --chown=dmadmin:dmadmin $CUSTOM_DAR_FILE /opt/D2-
install/custom/
  CMD sh
```



Deploying NGINX ingress to the cluster

- Docker Desktop's Kubernetes don't provide an ingress service by default.
- For POC/Demo purposes, a regular NGINX service will suffice (no need for NGINX+)
- To deploy the NGINX service, issue this command (one line):

kubectl apply -f https://raw.githubusercontent.com/kubernetes/ingressnginx/controller-v1.7.0/deploy/static/provider/cloud/deploy.yaml

- This version is proved to work with the 23.2 stack and k8s version 1.25.4 (as installed by Docker Desktop v. 4.17.1). In the future you may need to find a more recent NGINX version.
- You can test your ingress controller is working with:

```
PS C:\WINDOWS\system32> kubectl get pods -n ingress-nginx

NAME READY STATUS RESTARTS AGE

ingress-nginx-admission-create-rgc7l 0/1 Completed 0 7d

ingress-nginx-admission-patch-p9rlc 0/1 Completed 1 7d

ingress-nginx-controller-7d9674b7cf-xffzz 1/1 Running 4 (168m ago) 7d
```

Important: see slide notes below.

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By default nginx is configured to accept request body sizes of máximum 1MB. This means that if you try to upload to D2 a document bigger than this size, an error will occur. Please edit values.yaml and modify dctm-ingress definition to include the highlighted annotations (in bold), before deploying D2's Helm chart. Line is around 1092.

```
dctm-ingress:
    enabled: true
    #prefix for the ingress name
    ingressPrefix: dctm
    ingress:
        #No need to configure host: and clusetrDomainName: if
configureHost is false.
        configureHost: true
        #Domain name of the ingress controller in the cluster
namespace
    host: dctm-ingress
    clusterDomainName: *ingress domain
```

```
#To accomodate cluster 1.22
class: nginx
#annotations for the ingress object
#annotations: {}
annotations:
   nginx.ingress.kubernetes.io/proxy-body-size: 50m
```

Creating a namespace for D2

- In k8s, a namespace acts as a sort of logical cluster. We will create one for our D2 deployment.
- · Issue the following command:

```
kubectl create namespace d2
```

· Check that your new namespace has been created with:

kubectl get namespaces



- Note that the provided Helm charts do asume that you have created the "d2" namespace.
- From now on, when you issue kubectl and Helm commands, you'll have to append the -n d2 switch, to specify you are working inside the "d2" namespace i.e.:



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Deploying the Helm chart

- If you have performed the following prerequisites, you can deploy the provided Helm chart without any modification:
 - Have Docker Desktop running with Kubernetes enabled.
 - · Configured WSL to use 16GB RAM and all vCPUs.
 - Installed Helm
 - Downloaded software Docker images
 - Created a Docker image with D2-Base configuration
 - Deployed NGINX
 - Created the "d2" namespace.
- In an elevated Powershell, cd to the directory called "d2" (it's the directory containing the file "values.yaml").
- Issue the following command (single line):

```
helm install d2 . --values=dockerimages-values.yaml --values=d2-resources-values-test-small.yaml --namespace d2
```

This command will deploy a complete Documentum 23.2 stack automatically.

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PS C:\Users\jsotomay\OneDrive - OpenText\Documents\k8s\D2_23.2\d2> helm install c

C:\Users\jsotomay\OneDrive - OpenText\Documents\k8s\D2_23.2\d2>

NAME: d2 LAST DEPLOYED: Sat May 6 13:46:34 2023

NAMESPACE: d2 STATUS: deployed REVISION: 1

TEST SUITE: None

helm install d2. : install the chart found in the current directory (.) and deploy it with the name "d2"

```
--values=dockerimages-values.yaml --values=d2-resources-values-test-small.yaml they do provide information about what docker images to use and sizing information. Note that values.yaml is also picked by default. You have more information about these files in the following slides.
```

--namespace d2 specifies that elements must be deployed into the d2 namespace.

Monitoring the Helm chart deployment (1) - Tips

- The first time you deploy this chart it can take between one to two hours to deploy, depending on your laptop specs, specially for the content server (but once it's installed, subsequent restarts will take no more than 10 minutes)
- As a rule of thumb, pods are synchronized during deployment, and they patiently wait for their dependencies. i.e. Content Server will wait for the docbroker to become alive, D2 will wait for the content server, etc.
- As soon as you launch the Helm chart, start issuing kubectl get pods -n d2 commands every 10 seconds or so. You should see their status going into "Running". Most common error you may find is "ImagePullBackOff" meaning that a Docker image can't be found. Double check that you've included all the correct names in dockerimages-values.yaml. In theory, if you used all the provided files without changes, no errors of this type are expected.
- If you experience these errors, it's better to cancel the deployment, then correct the issue in the yaml files, and redeploy again until you see all pods going happily into "Running" status.
- To cancel and erase the deployment (everything inside the d2 namespace):
 - helm uninstall d2
 - kubectl delete pvc --all -n d2 (wait a little after this command so all bound pvs are deleted)

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Monitoring the Helm chart deployment (2) - Tips

- Even if pods are in "Running" status, they won't become available until they show "1/1" under the "Ready" column.
- Each pod will periodically test itself until its liveliness and readiness probe are positive. At this point it will appear as really available for the rest of the pods via its exposed services.
- Be patient, as some of these probes are tested with several minutes in between, especially during first installation.
- Especially during first installation, you may see pods restarting themselves after several minutes. This is expected behaviour. If their dependencies take time to be ready, they restart hoping for these dependencies to be available next time. Eventually they will.
- · See next slide for several commands that you may use to obtain more details during deployment.
- Be aware that, if you use "describe" commands, you will be able to read errors at the end of the output. Note that the problem may have dissapeared even if there's not a "Problem fixed" message.

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Monitoring the Helm chart deployment (3) - Commands

You can use the following commands to monitor how things are going with your deployment.

- kubectl get pods -n d2
 Provides information about pods' status. You can "get" anything else (services, nodes, ingress...)
- kubectl logs <pod name> -n d2
 Provides the log for a given pod
- kubectl describe pod <pod name> -n d2
 Provides detailed information about the pod configuration, detailed readiness and liveliness information, etc. You can "describe" anything else (services, nodes, ingress...)
- kubect1 exec --stdin --tty -n d2 <pod name> -- /bin/bash
 Opens a linux shell into a pod so you can browse for additional information. Most of the platform files are located under /opt/dctm and /opt/dctm_docker typically. From here you can cat the docbase log or any other file of your interest.

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With "kubectl get" and "kubectl describe" you can obtain information about any component. For instance:

kubectl get services –n d2 : list all deployed services kubectl get ingress –n d2 : list all deployed ingresses

kubectl get pvc –n d2 : list all persistent volumen claims

kubectl describe service <service name> -n d2 : describe the service called

<service name>

kubectl describe ingress <ingress name> -n d2 : describe the ingress called

<ingress name>

Monitoring the Helm chart deployment (4) - Commands

- kubectl logs <pod name> -n d2
 Prints the log of the specified pod. Add a -f switch to tail the log.
- kubectl get deployments -n d2
 Shows all deployments in the specified namespace (d2).
- kubectl get statefulsets -n d2
 Shows all statefulsets in the specified namespace (d2).

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With "kubectl get" and "kubectl describe" you can obtain information about any component. For instance:

kubectl get services –n d2 : list all deployed services kubectl get ingress –n d2 : list all deployed ingresses

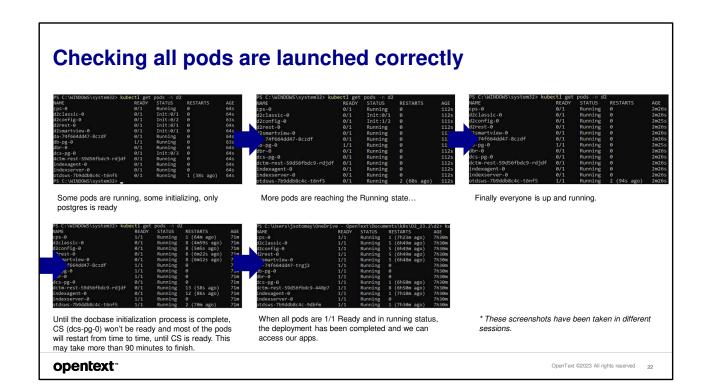
kubectl get pvc –n d2 : list all persistent volumen claims

kubectl describe service <service name> -n d2 : describe the service called

<service name>

kubectl describe ingress <ingress name> -n d2 : describe the ingress called

<ingress name>



Inspecting correct docbroker initialization

```
2023 In cs_startup.sh
2023 In cs_startup.sh
2023 Documentum configuration/startup with dmadmin
                             handle_start_ext_docbroker
Doctroker installation Started...
Doctroker installation Completed
External Doctroker installation Completed
                             1/1 Running 0 8m43s
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```

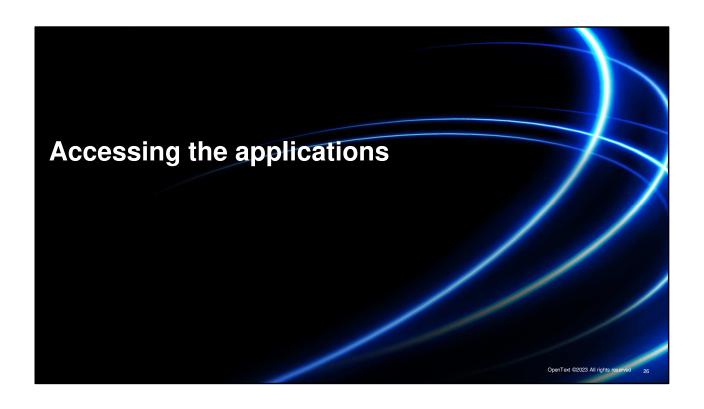
Inspecting correct Content Server Initialization

```
## Company Company State | Control |
```

Inspecting docbase initialization

CS pod will show as "Ready 0/1" for a while because the docbase installation keeps going. This is where most of the time goes for the deployment (+1 hour).

```
**Schullodoxisystem2: Abbrill etc. - 150 cit. - 150 cit
```



Updating hosts file

- To simulate a proper domain name without a DNS, we will include our domain in the hosts file.
- · Open values.yaml and find the line:

```
23 ingressUrl: &ingressUrl dctm-ingress.d2.jm.net/
```

- Copy this value (dctm-ingress.d2.jm.net)
- Edit C:\Windows\System32\drivers\etc\hosts and add an entry with your current ip and the domain name you've copied:

```
# localhost name resolution is handled within DNS itself.
# 127.0.0.1 localhost
# :: 1 localhost

10.179.144.31 dctm-ingress.d2.jm.net
# Added by Docker Desktop
10.179.144.31 host.docker.internal
10.179.144.31 gateway.docker.internal
# To allow the same kube context to work on the host and the container:
127.0.0.1 kubernetes.docker.internal
# End of section
```

You must update the file again everytime your ip changes.

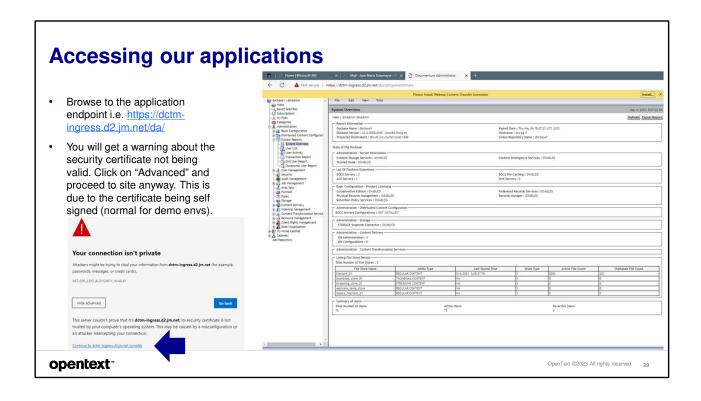
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Application endpoints

Applications and services are exposed to the world outside the cluster via an ingress configuration.
 Issue this command to know how are they exposed:

kubectl describe ingress dctm-ingress -n d2

 For instance, if you want to access Documentum Administrator, you just have to point your browser to: https://dctm-ingress.d2.jm.net/da

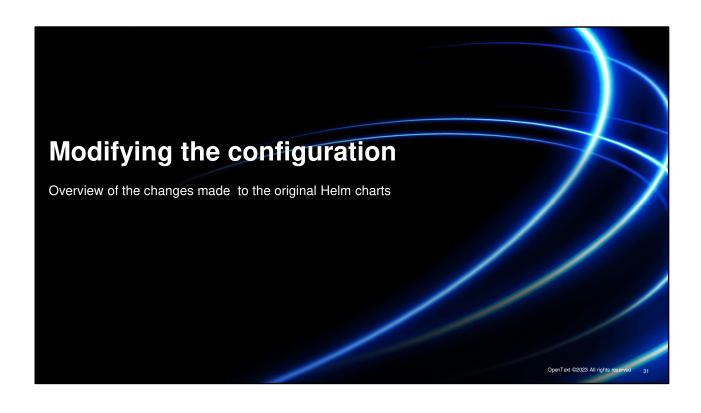


Manual steps - OTDS Configuration

- DA will work with a simple inline user dmadmin:password. But to Access D2, Smartview, etc, you will need to configure OTDS.
- OTDS must be configured following the steps described in page 24 of "OpenText Documentum D2 CE 23.2 Cloud Deployment Guide"
 (https://support.opentext.com/csm?id=kb_article_view&sys_kb_id=9030388947de6510f3f9da7a436d431f)
- The URL suggested in step 3c is valid unless you've modified service names in values.yaml: http://dcs-pg-jms-service:9080/dmotdsrest
- Step 6, create an OAuth client, use "d2_oauth_client" as its name, unless you modified it in values.yaml
- Step 6 a, you can find your ingress URL around line 23 of values.yaml, or by issuing a kubectl describe ingress dctm-ingress -n d2 command. If you have not modified the provided charts, it will be: https://dctm-ingress.d2.jm.net

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- These steps could also be automated in the Helm charts, but I did not had the time to try it out yet.
- These steps must be done only once, after first installation is complete.



Configuring Docker images

In dockerimages-values.yaml, provide the Docker repository name

```
1 repository : &docker_repo registry.opentext.com
```

• The following variables may be left as default:

```
image: &graylog_image registry.opentext.com/graylog-sidecar:v1.8
appserverImageTag: &appserverImageTag '23.2'
appserverImageName: &appserverImageName dctm-tomcat
pullPolicyType: &pull_policy_type IfNotPresent
pullSecretName: &pull_secret_name []
```

For each component, ensure the Docker image name and tag matches the one you've downloaded:

```
190 da:
191 images:
192 da:
193 repository: *docker_repo
194 name: dctm-admin
195 tag: 23.2
196 pullPolicy: *pull_policy_type
197 imagePullSecrets: *pull_secret_name
```

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A complete list of the image names and tags can be obtained from the Cloud Deployment Guide.

For those components you won't be using (i.e. Graylog, fluentd, etc) you can leave them as they are. If the component is disabled, the image won't be used.

I've commented some sections as, for instance, I'm not going to use Process Engine:

```
# JM COMMENTED
#- name: "peinstaller-init"
# image: "registry.opentext.com/dctm-xcp-
installer:23.2"
# imagePullPolicy: *pull_policy_type
# command: ['/bin/sh', '-c', 'yes | sudo cp -Rf
/pescripts/* /opt/dctm_docker/customscriptpvc/']
# volumeMounts:
# - name: dcs-data-pvc
# mountPath: /opt/dctm_docker/customscriptpvc
# subPath: initcontainercustomscripts/dcs-pg
```

Also, you're responsable to add some extra init containers with the images you've

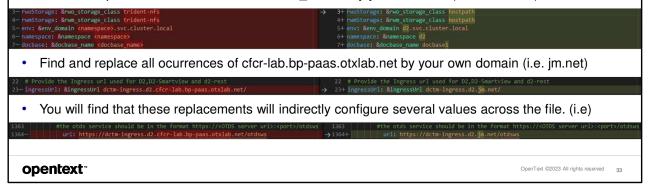
created with D2 configuration DAR and ZIP files, i.e. under d2config:

```
- name: init
  image: d2customdar:latest
  imagePullPolicy: *pull_policy_type
  command: ['/bin/sh', '-c', 'yes | cp -rf /opt/D2-
install/custom/* /customdir/']
  volumeMounts:
    - name: customconfig
     mountPath: /customdir
```

Modifying variables to fit your environment

Deployment is configured in the file values.yaml. You don't have to configure everything. Just some global values and the elements you want to deploy.

- rwoStorage & rwmStorage: change it from trident-nfs to hostpath
- Find and replace all ocurrences of <namespace> by your namespace (i.e. d2)
- Find and replace all ocurrences of <docbase_name> by your docbase (i.e. docbase1)



values.yaml is not shipping empty by default, but contains most of the values engineering uses to deploy and test the charts.

It's a matter of time and practice to develop your eye to identify the values you must change, the ones that you can leave as they are, the ones that you don't need etc. In my experience, once you have managed to configure and deploy a Helm chart once and become familiar with the key values, the next one will be significantly easier. You can just compare your latest working values.yaml file (i.e 23.2) with the new one you have downloaded (i.e. 23.4) and transpose the correct values to the new one. Always keep an eye on new sections or configurations that may have been added.

A good excercise you could do is to compare my provided values.yaml with the original one (see specific slide for comparing files). That will provide you with an idea of the changes I've made to values.yaml to fit my needs.

Also, there are no shortcuts here: we must know Documentum and learn Kubernetes as much as posible.

trident-nfs is the storage class used by engineering in their own environments.
 With Docker Desktop we only have hostpath available by default. All persistent information will be stored in our laptop filesystem. This is not a good practice if we had more tan one node in our cluster, but for a single node demo environment

- is good enough.
- cfcr-lab.bp-paas.otxlab.net is the domain name used by engineering in their own environments. We can choose to have any domain we want. By including this domain in our hosts file in Windows, we can créate the illusion of using a real domain name exposed in the Internet.

Enabling or disabling features

- Deploying Documentum features is just a matter of activating (true) or disabling (false) them, and in some cases providing some additional configuration parameters.
- Some of them are enabled at variable level. Let's say you don't want to use Graylog, turn it to false:

• Some others are enabled at the beginning of their own section.

There's always a "enabled" attribute that you can set to true or false.

Let's say you want to enable Documentum REST services. Just turn it to true:



xplore, otds, d2 classic, smartview and config.

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If instead of using the provided Helm chart you want to learn to configure it yourself, I highly recommend to start it simple: postgres, docbroker, server and da. Also disable graylog, Kafka and OTDS components. Once you have this process mastered and you are able to log in to Documentum Administrator, you can start enabling other features one at a time.

If you think you've broken your environment, don't hesitate to reset your Kubernetes cluster using the option in Docker Desktop settings and start again. The less components you try to deploy until you get the hang of it, the faster you will progress.

Setting up resources

- In the original Helm charts, there are several files named as "d2-resources-values-[sample_description].yaml".
- These files basically describe:
 - Sizes of volume claims
 - · CPU requests and limits
 - Memory requests and limits
 - Starting number of Pods per element (i.e. 2x Content Server)
- Chances are that even the smallest of the environments (test small) are too much for your laptop.
- In the provided "d2-resources-values-test-small.yaml" we have stripped out the requests and limits sections, and downsized all deployments to just one pod each.
- By doing this, k8s will use CPU and memory as specified in the original charts. This will be enough for most demo / learning use cases.

```
| dctm-server: | db: | database: | replicaCount: 1 | alterParam: | max_connections: 1000 | shared_buffers: 2GB | persistentVolume: | size: 100Gi | docbroker: | docbroker: | replicaCount: 1 | persistentVolume: | size: 1Gi | content-server: | contentserver: | replicaCount: 1 | docbrokersCount: 1 | docbro
```

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This approach is acceptable for POC/Demo purposes, not for production. But in a laptop we have limited resources (my laptop uses 11GB just to show the Desktop). By default, our Helm charts deploy the components as deployments or statefulsets with at least 2 pods per service, which is great to provide HA out of the box. But in our laptop we don't have enough memory to have a mínimum of "two of everything", so this is why we have downsized all components to just one pod.

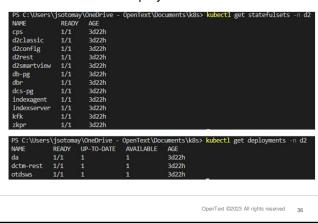
Setting up resources – downscaling and upscaling

- If you don't want a given component to be deployed, just set enabled=false in values.yaml.
- For temporary adjustments, you can downscale or upscale the number of pods.
- Documentum components are deployed in the form of statefulsets or deployments:
- You can downscale them to 0 if you want to temporarily "shut down" a component and save memory / cpu: i.e:



Conversely, you can scale to 1 again:





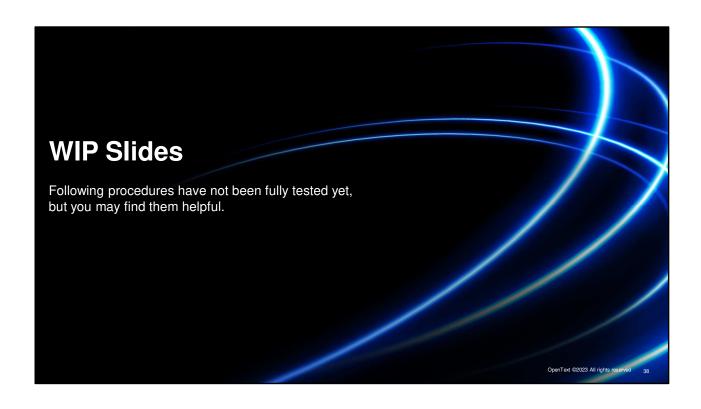
Comparing documents with VS Code

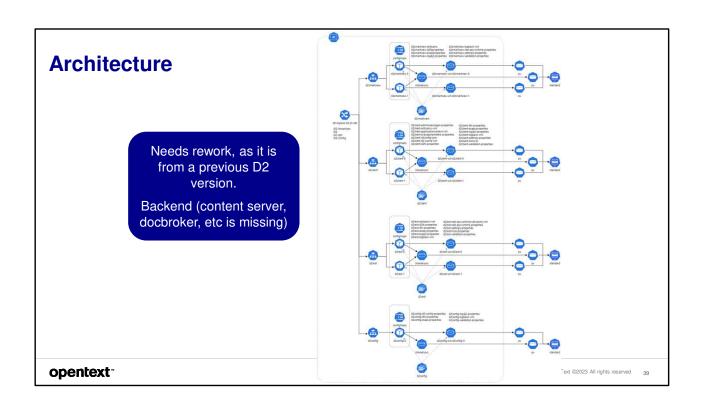
- Right click on any file and select "Select for Compare"
- Right click on a different file and select "Compare with Selected".
- This is a very powerful feature for upgrades, as we can quickly transpose our values from our current chart to a new version.

```
- motocrape: fem_storage, class trident-infs
- motocrape: fem_storage, class binizable
+ motocraped: fem_storage, class binizable
+ motocrape: f
```

Original Helm chart VS modified Helm chart (as provided for this tutorial)

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Deploy Kubernetes Dashboard

· Deploy application by issuing (single line):

kubectl apply -f
https://raw.githubusercontent.com/kubernetes/dashboard/v2.
7.0/aio/deploy/recommended.yaml

- Create a file named dashboard-admin.yaml with the contents shown on the right side.
- Create the user issuing:

kubectl apply -f .\dashboard-admin.yaml

· Create a token issuing:

kubectl -n kubernetes-dashboard create token admin-user

 Issue kubectl proxy and navigate to the URL shown below. Paste the token from previous command. apiVersion: v1
kind: ServiceAccount
metadata:
 name: admin-user

namespace: kubernetes-dashboard

apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRoleBinding

metadata:

name: admin-user

roleRef:

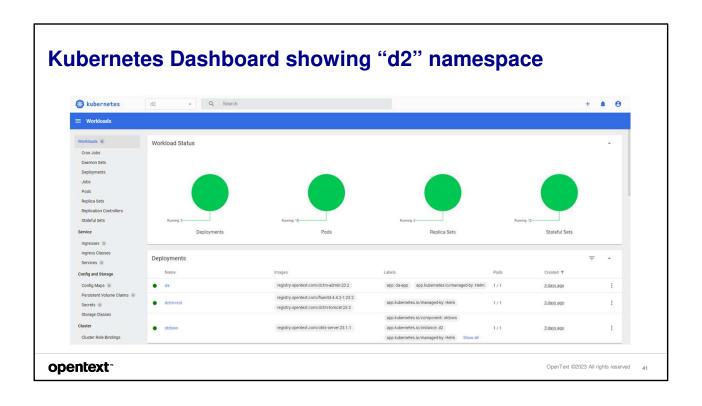
apiGroup: rbac.authorization.k8s.io

kind: ClusterRole
name: cluster-admin
subjects:
- kind: ServiceAccount
name: admin-user

namespace: kubernetes-dashboard

http://localhost:8001/api/v1/namespaces/kubernetes-dashboard/services/https:kubernetes-dashboard/proxy/

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Enable metrics server

Workloads > Deployments > metrics-serve



- Metrics server allows to have detailed graphical information of CPU and Memory usage.
- Enable metrics server by issuing:

- It won't launch correctly because of the TLS certs. You must patch the metrics server deployment. To do so:
- In Kubernetes Dashboard, select "Deployments". In the top namespace selector, select "All". In the list, click "metrics-server".
- Edit the deployment by clicking the pencil icon in the right of the blue header.
- · Edit the highlighted line and click "Update"

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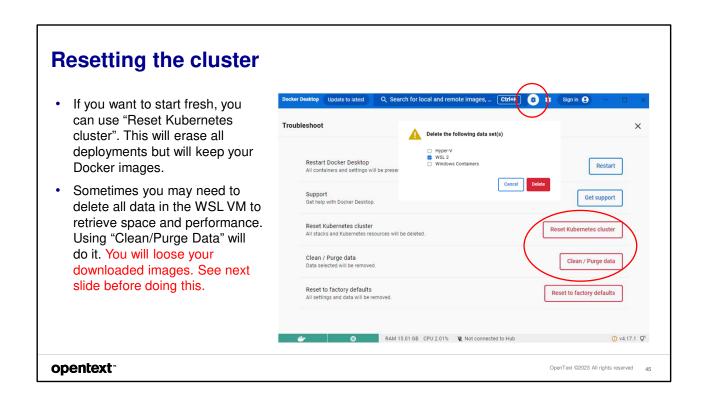


Enable metrics server (2)

- The information shown by the metrics server is very useful to know real memory and CPU consumption.
- You can adjust the "resources" section of your yaml files to adapt to your environment, as a small demo environment with one user (hey, that's you!) will consume even less than the smallest of the environments included with the charts.



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Keeping your Docker images

- Docker images are downloaded (pulled) to your local Docker registry. It takes a long time to complete. This registry, the images and its contents will dissapear if you purge Docker's data.
- For testing purposes sometimes purging this data is neccesary (several install / uninstall operations of the Helm chart may have a severe impact on performance when using hostpath storageclass).
- Once you have downloaded the images at least once and they are in your Docker registry, you can save them as TAR files by issuing this command:

```
docker save --output dctm-rest_23.2.tar registry.opentext.com/dctm-rest:23.2
```

• Conversely, you can load the images from the TAR files way quicker than downloading them again: docker load --input dctm-rest_23.2.tar

- "save_images.cmd" and "load_images.cmd" scripts are provided for your convenience.
- Execute "save images" from a directory not synchronized with Core Share or Onedrive.
- By using this procedure you can re-push the images to your Docker registry in about 20 minutes instead of 2 hours

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Proper way to do this is by keeping our own Docker image registry, but for testing purposes this is cumbersome and requires more administration.

Deploying Eventhub (1)

• Pull required images:

```
docker pull registry.opentext.com/fluentd-4.4.2-1:23.2
docker pull registry.opentext.com/kafka-2.13-3.4.0:23.2
```

- Add them to dockerimages-values.yaml (already correct in 23.2 helm chart)
- Enable kafka & fluentd in values.yaml

```
# attributes for kafka deployment
kafka: &kafka_enabled_true
kafka_eplicas: &kafka_replica_count 1

200keeper_port: &zookeeper_port 2181

zookeeper_connect: &zookeeper_connect_tag d2.jm.net:2181

kafka_admin_user_name: &kafka_admin_username kafka-user
kafka_admin_user_password: &kafka_admin_password kafka-password
kafka_topic_name: &kafka_topic Cs-Audit-Topic
kafka_port: &kafka_broker_port 9092

### Global variables for fluentd side car ###
fluentd: &fluentd_enabled true
fluentdTcpPort: &fluentd_tcp_port 24224
fluentdRestPort: &fluentd_rest_port 63000
#fluentdRestPort: &fluentd_rest_port 88886
fluentdIddpPort: &fluentd_upp_port 20001
eventLogLevel: &event_log_level 3

dfcRPCTracing: &dfc_rpc_log_enable_true
```

Deploying Eventhub (2)

• In 23.2 Helm chart Kafka deployment is configured to use trident-nfs storageclass. Add storageclass information to values.yaml so Kafka is deployed using hostpah storage.

```
2041 | Kafkabroken:
2042 | ports:
2043 | kafkabrkrport: 9092
2044 | livenessprobe:
2045 | enable: true
2047 | topic:
2049 | create: true
2059 | partitions: 3
2051 | partitions: 3
2052 | consumer:
2053 | consumer:
2054 | username: kafka_topic
2055 | partitions: 3
2056 | partitions: 3
2057 | consumer
2058 | persistentVolume:
2059 | persistentVolume:
2059 | persistentVolume:
2059 | servicedataPVCName: kfk-data-pvc
2059 | servicedataPVCName: kfk-data-pvc
2059 | volumeclaimTemplate:
2072 | volumeclaimTemplate:
2073 | volumeclaimTemplate:
2074 | storageClass: 'rwo_storage_class
```

When eventhub is deployed, fluentd is added as a container to dcs-pg pod, dctm-rest, etc. To ssh into these pods now, you need to specify the container you want to connect to, i.e:

kubectl exec --stdin --container dcs-pg --tty -n d2 dcs-pg-0 -- /bin/bash

Otherwise you will connect to fluentd's container by default.

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Deploying a browser for Kafka data (1)

- Download Helm Chart from: https://github.com/obsidiandynamics/kafdrop
- Encode the following kafka properties as base 64 (https://www.base64encode.org/):

security.protocol=SASL_PLAINTEXT
sasl.mechanism=SCRAM-SHA-512
sasl.jaas.config=org.apache.kafka.common.security.scram.ScramLoginModule required username="kafka-user"
password="kafka-password";

This string gets encoded as:

c2VjdXJpdHkucHJvdG9jb2w9U0FTTF9QTEFJT1RFWFQKc2FzbC5tZWNoYW5pc209U0NSQU0tU0hBLTUxMgpzYXNsLmphYXMuY29uZm1nPW9yZy5hcGFjaGUua2Fma
2EuY29tbW9uLnNlY3VyaXR5LnNjcmFtLlNjcmFtTG9naW5Nb2RibGUgcmVxdWlyZWQgdXNlcm5hbWU9ImthZmthLXVzZXIiIHBhc3N3b3JkPSJrYWZrYS1wYXNzd2
9yZCI7

- Include this encoded string as value for "properties" in values.yaml.
- Include kfk-0.kfk.d2.svc.cluster.local:9092 as brokerConnect

```
| September | Sept
```

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Deploying a browser for Kafka data (2)

Create a namespace for Kafdrop

kubectl create namespace kafdrop

· From the directory containing the Helm Chart Deploy Kafkadrop with

helm install kafdrop . --namespace kafdrop

· To access Kafkadrop, issue:

kubectl proxy

Browse to http://localhost:8001/api/v1/namespaces/kafdrop/services/http:kafdrop:9000/proxy

Kafdrop Topic Messages: Cs-Audit-Topic

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Deploying RabbitMQ

- RabbitMQ is useful for managing messaging queues. It can be installed quickly into your cluster.
- Deploy RabbitMQ by issuing:

```
kubectl create namespace rmq
```

helm install rabbitmq oci://registry-1.docker.io/bitnamicharts/rabbitmq --set persistence.enabled=false -n rmq

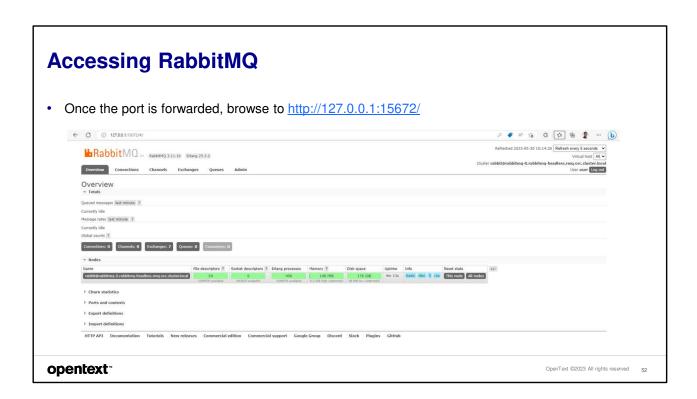
- No PVCs configured. Data won't be persisted.
- Port forward ports for AMQP API and Management console

```
kubectl port-forward --namespace rmq svc/rabbitmq 5672:5672
kubectl port-forward --namespace rmq svc/rabbitmq 15672:15672
```



- By default decoded password: eVnaXY67NEZLEu7f
- By default decoded cookie: kzEflHmq58FplhktDslWUCMt1yAkcH4H

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RabbitMQ: Sending and receiving messages Send.js Receive.js | var amp - require('amplib/callback_api'); | v

```
var amago = require('amaplib/callback_api');

amago.connect('amap://user:eVnaXY67NEZLEU7f@localhost', function(error0, connection) {
    if (error0) {
        throw error0;
    }

    connection.createChannel(function(error1, channel) {
        if (error1) {
            throw error1;
        }

        var queue = 'test_queue';
        var msg = '('event':"ODCUMENT_REQUEST","r_object_id":"0901e24080e0e1ed")';

    channel.assertQueue(queue, {
        durable: false
    });
    channel.sendToQueue(queue, Buffer.from(msg));

    console.log(" [x] Sent %s", msg);
    ));
    setTimeout(function() {
        connection.close();
        process.exit(0);
    }, 500);
}
```

```
C:\Users\jsotomay\OneDrive - OpenText\Documents\k8s\rabbitmq_tests>node send.js
[x] Sent {"event":"DOCUMENT_REQUEST","r_object_id":"0901e240800001ed"}
C:\Users\jsotomay\OneDrive - OpenText\Documents\k8s\rabbitmq_tests>
```

```
:\Users\jsotomay\OneDrive - OpenText\Documents\k8s\rabbitmq_tests>node receive.js

[*] Waiting for messages in test_queue. To exit press CTRL+C

[x] Received {"event":"DOCUMENT_REQUEST","r_object_id":"0901e240800001ed"}
```

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