



* Onshape Certification A Personal Journey

North Texas User Group Meeting

Thomas Allsup

8/6/2020

- *Katie runs the team in Onshape that develops the training materials.
- *Her discussion on this topic is eerily similar.
- *I assume it's the about the same as when Sir Isaac Newton and Gottfried Leibniz both developed Calculus independently at the same time.

*Thanks Katie Huffman

*2019 was a mess for my consulting business but ended nicely.

*2020 started off like gangbusters.

*Inexplicitly my customers stopped calling me in March.

*I was teaching two classes at UNT but still had a lot of time on my hands so in early April, I started Onshape training.

***2020 Was Starting Off So Good**

**"Luke, you
must learn
the ways of
the force"**



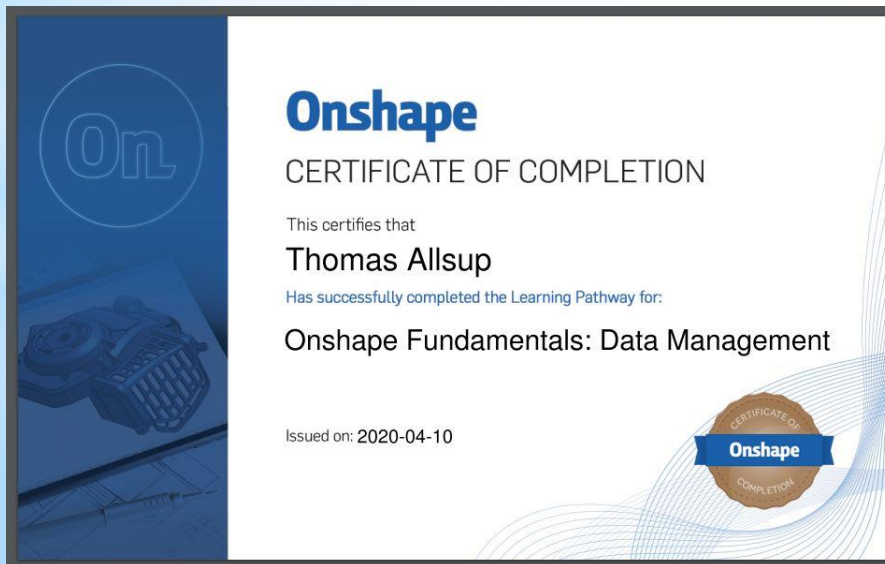
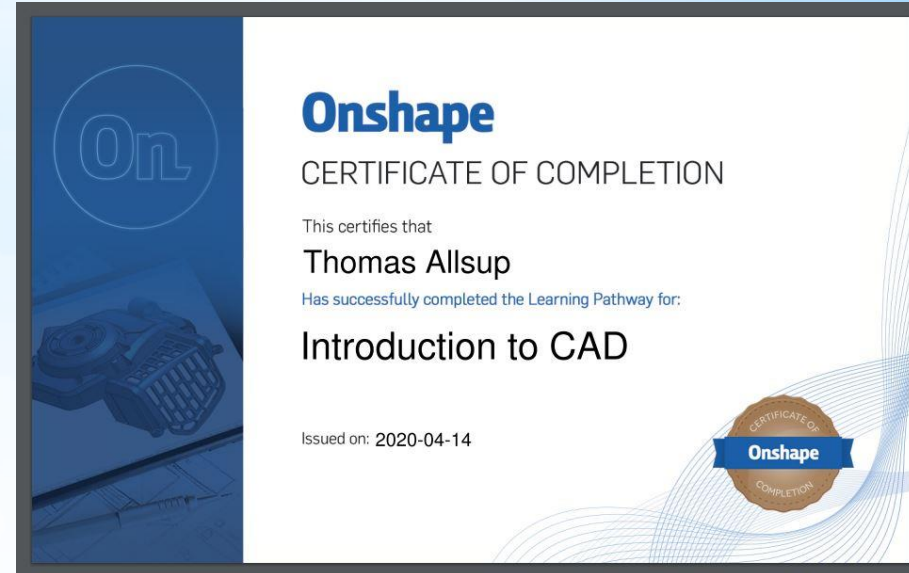
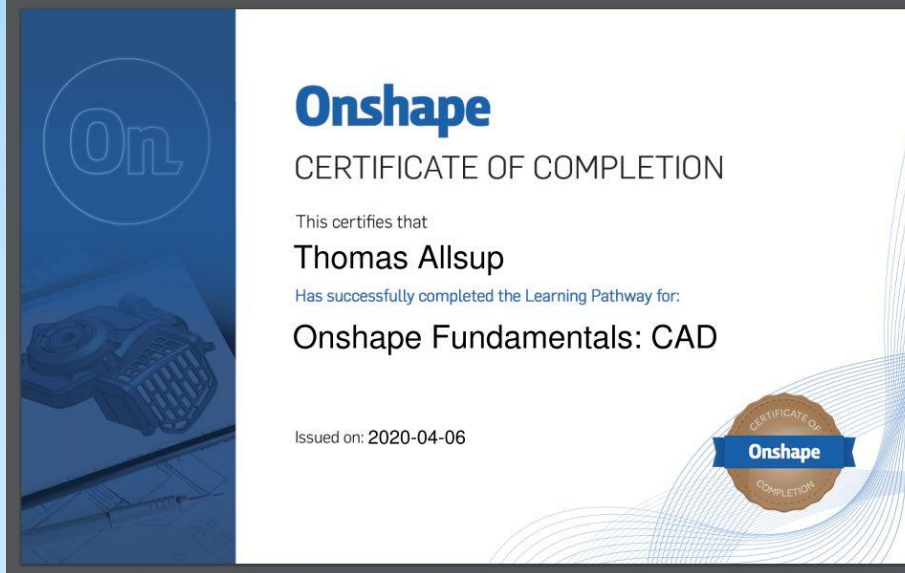
**"I'm ready,
Obi Wan."**



**"Ooooookay. Let's
see here. After
you've logged in,
you're gonna
want to go to the
student portal
and click Jedi...."**



*** Onshape is the
perfect CAD
system to use in
response to Covid**



***Note the wrong order...
These are the free
certifications for Onshape***

***April 2020**

- *Accounts are free
 - *Until they aren't
- *I have one for my consulting business
 - *Shared with the world until a project comes along that allows me to buy privacy
 - *Perfect for training and certification
- *I have one as an educator (they do check your credentials)
 - *Some limited privacy
 - *Access to more of the training
 - *Can't use for commercial gain
- *You can't link different accounts but you can share.
 - *Hey, it's all on the cloud!
 - *Get used to "talking to yourself".

*Accounts

App Store Learning Center ? Thomas Allsup

Share [Trash Icon] [Tag Icon] [List Icon] [Grid Icon]

Pick Learning Center

Even if you aren't going after certification, this is a great area to go through.

Owned by

Thomas Allsup

Select a document or folder to view its details

*Log In To Your Account

LEARN ONSHAPE

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Self-Paced Courses

Learning Pathways

Instructor-Led T

My
Dashboard
tells your
status

[Q SEARCH](#)

INSTRUCTOR-LED TRAINING

Register for live virtual trainings led by Onshape

SELF-PACED COURSES

Learn at your own pace with bite-sized videos, and

TECHNICAL BRIEFINGS

Understand best practices and find answers to

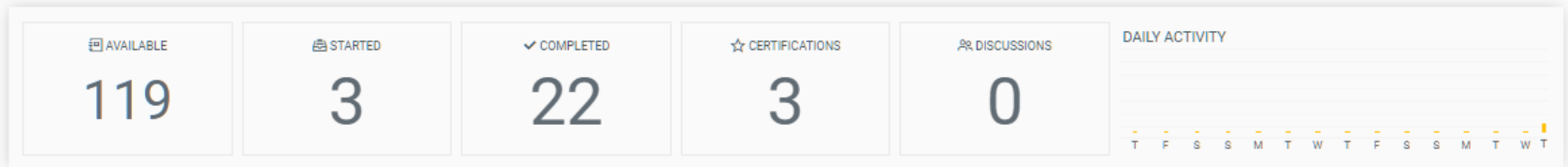
VIDEOS

Watch pre-recorded webinars presented by

* Learning Center

MY TRAINING DASHBOARD

Here you can start, continue, and view courses that you have enrolled in.



Activity		
In Progress 3	Completed 25	Certifications 3
> 10 Awesome Custom Features in Onshape You Can Start Using Right Now	Video Webinar	Continue
> What are Custom Features, and Where do I Find Them?	Video Webinar	Continue
> Designing Linkages in Onshape	Video Webinar	Continue

I am learning
FeatureScript
programming

*Training Status

LEARN ONSHAPE

A modern design platform for professional engineers and designers.

Self-Paced Courses

Learning Pathways

Good
Place to
Start

PowerPoint
on Steroids

Hunt for
specific
recorded
webinars

Search for content

SEARCH

INSTRUCTOR-LED TRAINING

Register for live virtual trainings led by Onshape

SELF-PACED COURSES

Learn at your own pace with bite-sized videos, and

TECHNICAL BRIEFINGS

Understand best practices and find answers to

VIDEOS

Watch pre-recorded webinars presented by

I
haven't
done
this

*Learning Center

*Instructor-Led All Cost Money

Browse

- > Instructor-Led Trainings
- > Learning Pathways
- Self-Paced Courses**
 - All
 - CAD Basics
 - Onshape Fundamentals
 - Part Studios
 - Assemblies
 - Configurations
 - Sheet Metal
- > Technical Briefings
- > Videos

FUNDAMENTALS

Completed!

Detailed Drawings

Course | Self-Paced

Learn how to detail 2D drawings in Onshape's drawing package

[View Course](#)

FUNDAMENTALS

Completed!

Introduction to Sketching

Course | Self-Paced

Learn the basics of sketching in Onshape

[View Course](#)

FUNDAMENTALS

Completed!

Part Design Using Part Studios

Course | Self-Paced

Learn the basic features used to create parts in Onshape's Part Studios

[View Course](#)

FUNDAMENTALS

Completed!

Onshape Assemblies

Course | Self-Paced

Create Onshape assemblies using high-level mates

FUNDAMENTALS

Completed!

Multi-Part Part Studios

Course | Self-Paced

Master modeling in Onshape's unique Part Studio environment for true top-do...

FUNDAMENTALS

Completed!

Document History and Versions

Course | Self-Paced

Learn how to use Onshape's Document history and built-in version control

***Self-Paced Courses**
You can take these in any order you wish

Introduction to Surfacing

Understand how to get started using basic surface modeling features in Onshape.



Not one of the
free ones

ONSHAPE CUSTOMERS

If you are a user on one of Onshape's paid plans, this course is included as part of your subscription.

To access this course, you must be signed in to the Learning Center.

[Sign In](#)

READY TO UPGRADE?

Learn more about the benefits of Onshape's paid plans.

[Contact Us](#)

[Course Description](#)

[Course Syllabus](#)

[What to Expect](#)

Explore basic surface modeling features including:

- Introduction to basic surface modeling workflows
- Using surface extrudes, revolves, sweeps, and basic loft features
- Using the Offset surface feature
- Creating a solid from surfaces with Thicken, Enclose, and Add

* **Most Self-Paced Courses Are Free**
Some require paid plan

Browse

Search for content



× All

Sort by



> Instructor-Led Trainings

✓ Learning Pathways

All

CAD Basics

Onshape Fundamentals

Configurations

Do First

Do Second

Requires
Paid
Plan

FUNDAMENTALS

Completed!

Onshape Fundamentals: CAD

Learning Pathway

Learn fundamental CAD concepts specific to Onshape.

[View Learning Path](#)

FUNDAMENTALS

Completed!

Onshape Fundamentals: Data Management

Learning Pathway

Learn fundamental data management concepts specific to Onshape.

[View Learning Path](#)

BASICS

Completed!

Introduction to CAD

Learning Pathway

Explore key concepts involved in modeling parts and assemblies in a feature...

[View Learning Path](#)

CONFIGURATIONS

Onshape Configurations

Learning Pathway

Configure parts with Onshape's powerful configuration input tables.

[View Details](#)

Third: Do the Data Management Track to understand how to interact with documents.

* Learning Pathways
Organized Self-Paced Courses



×

Hide

COURSE OUTLINE

01. WORKING WITH ONSHAPE DOCUMENTS

Organizing Your Design Data

02. DOCUMENT ORGANIZATION

Creating Labels

Advanced Search

Document Trash

Self-Check: Labels and Trash

Creating Folders

03. ORGANIZING ELEMENTS WITHIN A DOCUMENT

Managing Tabs

Exercise: Element Organization

PROGRESS: 100%

TA 100% Complete

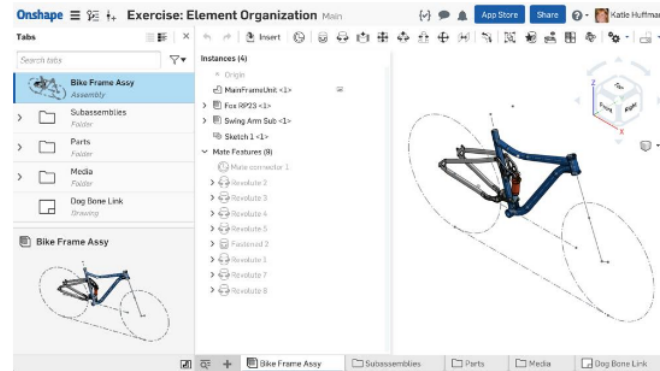
Show Details

NOTES

SUPPORT

SIGN OUT

Organizing Elements Within a Document / Exercise: Element Organization



Completed Exercise

Use the Public Document [Completed Exercise: Element Organization](#) to review your Document and compare it to how we structured ours.

Shows
the
answer!

*Each Course Can Be Split Up

Hide

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PROGRESS: 100%

TA

100%

Complete

Show Details

NOTES

SUPPORT

SIGN OUT

Organizing Elements Within a Document / Exercise: Element Organization

Slide 1 of 6

Next Slide >

Onshape

Exercise: Element Organization

Main

App Store

Share

Katie Huffman

This document

Copy workspace...

Workspace properties...

Print...

Close document

Instances (4)

Origin

MainFr

Fox RP

Swing Arm Sub <1>

Sketch 1 <1>

Mate Features (9)

Mate connector 1

Revolute 2

Revolute 3

Revolute 4

Revolute 5

Fastened 2

Revolute 1

Revolute 7

Revolute 8

Bike Frame Assy

Dog Bone Link

Fox RP23

Swing Arm Sub

Specs.pdf

Trail

Trail

Fox RP23

Rocker

Opens Data

Step 1

Open the Public Document [Exercise: Element Organization](#).

Select the Document menu  and select Copy workspace...

Note: For the best learning experience, we recommend using two browser windows: one to follow this exercise and the other for working in Onshape.

1

2

3

4

5

6








* Exercises Reference “Clean” Public Data That You Have to Copy

Tabs    This document is view only. [Make a copy](#)

Search tabs





Tab order Sort by name Sort by type

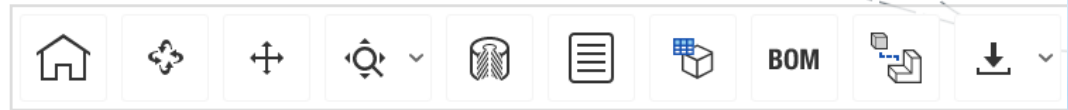
-  **Bike Frame Assy**
Assembly
-  Dog Bone Link
Drawing
-  Fox RP23
Assembly
-  Swing Arm Sub
Assembly
-  Fox RP23
Part Studio
-  Rocker
Part Studio
-  Frame Assembly
Part Studio



Instances (4)

-  Bike Frame Assy 
 - Origin
 - MainFrameUnit...
 - > Fox RP23 <1>
 - > Swing Arm Sub <1>
 - Sketch 1 <1>
- Items (0)
- Mate Features (9)
 - Mate connector 1
 - > Revolute 2
 - > Revolute 3
 - > Revolute 4
 - > Revolute 5
 - > Fastened 2
 - > Revolute 1
 - > Revolute 7
 - > Revolute 8

Make a Copy
to Use Data



*Read Only Data

Your **Free** subscription only allows public data. Try Onshape Professional to create, edit and share private data with your team.

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My Onshape > North Texas User Group Projects > Drone

- My Onshape
- Recently opened
- Created by me
- Shared with me
- Public
- Trash

Subscription: Free

[Try Professional](#)[Upgrade](#)**Name****Modified ▾****Modified by****Owned by****Drone**

8:51 PM May 15

Thomas Allsup

me

Main



*Group Drone Project

App Store

Learning Center



Thomas Allsup

Help

Learning Center

FeatureScript documentation

Keyboard shortcuts

What's new

Forums

Report a bug

System check

About

Forums

?

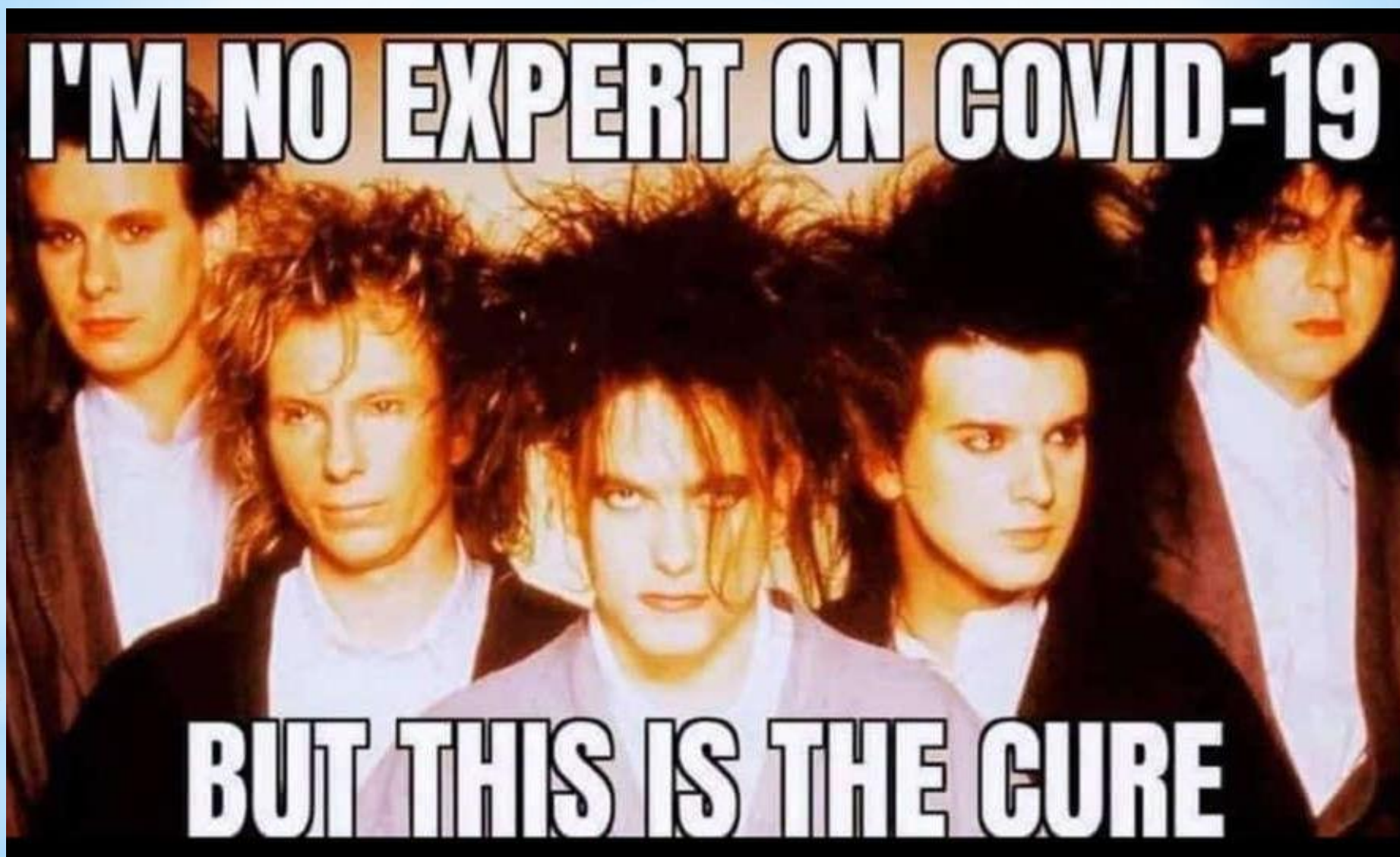
*Forums are Great!

- * Find 20 minutes to just get started
 - * Skip binge watching one show
 - * Starting is the hardest part
 - * Once you start, you get hooked getting the little green checkmarks
- * Do them in order
 - * The easy stuff is too easy but do them anyway
- * Do some of the other exercises, videos, webinars, and user group meetings to fill in the blanks.
- * The forum replies are monitored by Onshape people.
 - * Neil Cooke responded to my programming questions.

* Certification Notes

I'M NO EXPERT ON COVID-19

BUT THIS IS THE CURE



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